



WASHINGTON STATE BAR ASSOCIATION

Taxation Section

AGENDA

WSBA Tax Section Executive Committee

Friday, October 22, 2021 8:00 to 9:00 a.m.

Zoom Meeting Details:

<https://stokeslaw.zoom.us/j/81438615596?pwd=YjJPeDIUdUtqMFN2MzY2ZFJRUKJSdz09>

Meeting ID: 814 3861 5596

Passcode: 662889

One tap mobile

+12063379723,,81438615596# US (Seattle)

+12532158782,,81438615596# US (Tacoma)

1. Call to Order
2. Introductions & Welcome to New Committee Chairs
3. Approval of Minutes from July Meeting
4. Treasurer's Report/Budget (Claire Taylor)
5. New Items
 - Appointing Cat Connell as Treasurer for 2021-2022 term
 - Finalizing Revised Committee Statements & Updating Website
 - Goals for 2021-2022
6. Committee / Liaison Reports, Ideas, Goals
 - Estate & Gift Tax (Cat Connell & Reed Jones)
 - International Tax (Tuan Ngo & Al Mullins)
 - Transactional Tax (Dan Sito)
 - IRS Liaison (William Richard & Tyler Jones)
 - DOR Liaison (Dan Jensen)
 - Legislative (Brett Durbin & Callie Castillo)
 - Communications & Website (Rich Johnson)
 - Young Lawyers (Megan Lowe)
 - Outreach/Scholarship (Eric Ruetter)
 - Pro Bono Committee (Jennifer Gellner)
 - State & Local Tax (SALT) (Aaron Johnson)
 - CLE (Sofia Meglioli & Jason Harn)
 - DEI (Sienna Boyd & Ellen Tung)
7. Adjourn

Meeting Dates for 2021 - 2022

Time: 8:00-9:00 a.m.

Location: Virtual Meeting Only

Date:

October 22, 2021

November 19, 2021

December 17, 2021

January 21, 2022

February 18, 2022

March 18, 2022

April 22, 2022

May 20, 2022

Annual Luncheon, Date TBD

June 17, 2022

Current Executive Committee Members for 2021-2022

Name	Main Phone	Email	Committee Position	Employer
Brett Durbin	206-223-7041	DurbinB@LanePowell.com	Past Chair / Legislative Committee	Lane Powell
Claire Taylor	206-892-2192	claire.taylor@stokeslaw.com	Chair	Stokes Lawrence PS
Kristi Richards	206-623-6501	krichards@skellengerbender.com	Vice-President/Chair Elect	Skellenger Bender
Sam Barnes	206-906-5446	samuel.barnes@bmo.com	Secretary	BMO Middle Market M&A
Cat Connell	206-370-7847	cat.connell@klgates.com	Treasurer/Estate & Gift Tax Co-Chair	K&L Gates
Reed Jones		raj11@ntrs.com	Estate & Gift Tax Co-Chair	Northern Trust
Tuan Ngo	206-839-4891	tuan.ngo@dlapiper.com	International Tax Co-Chair	DLA Piper
Alinsson Mullins		almullins.law@gmail.com	International Tax Co-Chair	Ernst & Young
Dan Sito	206-359-6424	DSito@perkinscoie.com	Transactional Tax	Perkins Coie
William Richard		William.d.richard@irscounsel.treas.gov	IRS Liaison Co-Chair	IRS Counsel
Tyler Jones	206-689-2164	tjones@helsell.com	IRS Liaison Co-Chair	Helsell Fetterman
Dan Jensen	360-534-1347	danj@dor.wa.gov	DOR Liaison	WA DOR ARHD
Richard Johnson	206-357-5084	rjohnson@lesourd.com	Communications	LeSourd & Patten, P.S.
Eric Reutter	425-450-1041	eric@condieadams.com	Scholarship	Condie & Adams, PLLC
Aaron Johnson	206-596 6861	aaron.c.johnson@pwc.com	State & Local Tax	PWC
Sofia Meglioli	206-716-6529	smeglioli@deloitte.com	CLE Co-Chair	Deloitte Tax LLP

Jason Harn	206-223-0800	jharn@colvinhallettlaw.com	CLE Co-Chair	Colvin & Hallett
Jennifer Gellner	425-235-5535	jennifer@gellnerlawgroup.com	Pro Bono	Gellner Law Group
Megan Lowe	206-973-8298	Megan.lowe@andersentax.com	Young Lawyer	Andersen Tax
Sienna Boyd	425-383-5993	Sienna.Boyd22@T-Mobile.com	DEI Co-Chair	T-Mobile
Ellen Tung	310-592-7159	tellen@uw.edu	DEI Co-Chair	Tax LLM Candidate
Callie Castillo	206-223-7145	castilloc@lanepowell.com	Legislative Committee Co-Chair	Lane Powell
Bob Mahon	206-359-6360	RMahon@perkinscoie.com	At-Large	Perkins Coie
Darek Jarski	206-333-0750	djarski@jarskilaw.com	At-Large	Jarski Law PLLC
Sandra Veliz	206-357-5082	sveliz@lesourd.com	At-Large	LeSourd & Patten, P.S.