



WASHINGTON STATE BAR ASSOCIATION

## Taxation Section

### AGENDA

#### WSBA Tax Section Executive Committee

Friday, November 20, 2020 **8:00 to 9:00 a.m.**

Zoom Meeting Link: <https://LanePowell.zoom.us/j/93190869315>

Passcode: 706405

Dial-in numbers: (253) 215-8782 or (669) 900-6833

Meeting ID: 931 9086 9315

1. Call to Order
2. Introductions
3. Approval of Minutes from October Meeting
4. Treasurer's Report (Sam Barnes)
5. Committee / Liaison Reports
  - Estate & Gift Tax (Cat Connell & Reed Jones)
  - International Tax (Tuan Ngo & Al Mullins)
  - Transactional Tax (Dana Romans)
  - IRS Liaison (William Richard & Tyler Jones)
  - DOR Liaison (Dan Jensen)
  - Legislative (Brett Durbin)
  - Communications & Website (Rich Johnson)
  - Young Lawyers (Megan Lowe)
  - Outreach/Scholarship (Jill Fairchild)
  - Pro Bono Committee (Jennifer Gellner)
  - State & Local Tax (SALT) (Aaron Johnson)
  - CLE (Alison Warden & Jason Harn)
6. New Items
  - Proposal for joint international tax conference with Washington Society of CPAs
7. Old Business
  - Proposals Regarding Taxation of Legal Services In Washington State
  - Ideas for 2020-21 Tax Section Activities / Events / Programs
  - Annual Tax Luncheon – Discuss Timing
8. Adjourn

## Meeting Dates for 2020 - 2021

Time: 8:00-9:00 a.m.

Location: Virtual Meeting Only

Date: 3<sup>rd</sup> Friday of the Month

October 16, 2020

November 20, 2020

January 15, 2021

February 19, 2021

March 19, 2021

April 16, 2021

May 21, 2021

Annual Luncheon, Date TBD

June 18, 2020

## Current Executive Committee Members for 2020-2021

Name	Main Phone	Email	Committee Position	Employer
George Munro	206-624-9410	<a href="mailto:george@amicuslawgroup.com">george@amicuslawgroup.com</a>	Past Char	Amicus Law Group PC
Brett Durbin	206-223-7041	<a href="mailto:DurbinB@LanePowell.com">DurbinB@LanePowell.com</a>	Chair / Legislative Committee	Lane Powell
Claire Taylor	206-892-2192	<a href="mailto:claire.taylor@stokeslaw.com">claire.taylor@stokeslaw.com</a>	Chair-Elect	Stokes Lawrence PS
Kristi Richards	206-937-6102	<a href="mailto:kristi@nwelg.com">kristi@nwelg.com</a>	Secretary	Northwest Elder Law Group PLLC
Sam Barnes	206-447-7000	<a href="mailto:sbarnes@omwlaw.com">sbarnes@omwlaw.com</a>	Treasurer	Ogden Murphy Wallace, P.L.L.C.
Cat Connell	206-370-7847	<a href="mailto:cat.connell@klgates.com">cat.connell@klgates.com</a>	Estate & Gift Tax Co-Chair	K&L Gates
Reed Jones		<a href="mailto:raj11@ntrs.com">raj11@ntrs.com</a>	Estate & Gift Tax Co-Chair	Northern Trust
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Dana Romans	206-766-0811	<a href="mailto:dromans819@gmail.com">dromans819@gmail.com</a>	Transactional Tax	
William Richard		<a href="mailto:William.d.richard@irscounsel.treas.gov">William.d.richard@irscounsel.treas.gov</a>	IRS Liaison Co-Chair	IRS Counsel
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