



WASHINGTON STATE BAR ASSOCIATION

## Taxation Section

### AGENDA

#### WSBA Tax Section Executive Committee

Friday, March 19, 2021 **8:00 to 9:00 a.m.**

Zoom Meeting Link: <https://LanePowell.zoom.us/j/93190869315>

Passcode: 706405

Dial-in numbers: (253) 215-8782 or (669) 900-6833

Meeting ID: 931 9086 9315

1. Call to Order
2. Introductions
3. Approval of Minutes from November Meeting
4. Treasurer's Report (Sam Barnes)
5. Committee / Liaison Reports
  - Estate & Gift Tax (Cat Connell & Reed Jones)
  - International Tax (Tuan Ngo & Al Mullins)
  - Transactional Tax (Dana Romans)
  - IRS Liaison (William Richard & Tyler Jones)
  - DOR Liaison (Dan Jensen)
  - Legislative (Brett Durbin)
  - Communications & Website (Rich Johnson)
  - Young Lawyers (Megan Lowe)
  - Outreach/Scholarship (Jill Fairchild)
  - Pro Bono Committee (Jennifer Gellner)
  - State & Local Tax (SALT) (Aaron Johnson)
  - CLE (Alison Warden & Jason Harn)
6. New Items
  - Update on diversity, equity and inclusion committee mission statement and goals
  - Tax Section Strategic Plan Ideas
7. Old Business
  - Ideas for 2020-21 Tax Section Activities / Events / Programs
  - Annual Tax Luncheon
8. Adjourn

## Meeting Dates for 2020 - 2021

Time: 8:00-9:00 a.m.

Location: Virtual Meeting Only

Date: 3<sup>rd</sup> Friday of the Month

October 16, 2020

November 20, 2020

January 15, 2021

February 19, 2021

March 19, 2021

April 16, 2021

May 21, 2021

Annual Luncheon, Date TBD

June 18, 2020

## Current Executive Committee Members for 2020-2021

Name	Main Phone	Email	Committee Position	Employer
George Munro	206-624-9410	<a href="mailto:george@amicuslawgroup.com">george@amicuslawgroup.com</a>	Past Char	Amicus Law Group PC
Brett Durbin	206-223-7041	<a href="mailto:DurbinB@LanePowell.com">DurbinB@LanePowell.com</a>	Chair / Legislative Committee	Lane Powell
Claire Taylor	206-892-2192	<a href="mailto:claire.taylor@stokeslaw.com">claire.taylor@stokeslaw.com</a>	Chair-Elect	Stokes Lawrence PS
Kristi Richards	206-937-6102	<a href="mailto:kristi@nwelg.com">kristi@nwelg.com</a>	Secretary	Northwest Elder Law Group PLLC
Sam Barnes	206-447-7000	<a href="mailto:sbarnes@omwlaw.com">sbarnes@omwlaw.com</a>	Treasurer	Ogden Murphy Wallace, P.L.L.C.
Cat Connell	206-370-7847	<a href="mailto:cat.connell@klgates.com">cat.connell@klgates.com</a>	Estate & Gift Tax Co-Chair	K&L Gates
Reed Jones		<a href="mailto:raj11@ntrs.com">raj11@ntrs.com</a>	Estate & Gift Tax Co-Chair	Northern Trust
Tuan Ngo	206-839-4891	<a href="mailto:tuan.ngo@dlapiper.com">tuan.ngo@dlapiper.com</a>	International Tax Co-Chair	DLA Piper
Alinsson Mullins		<a href="mailto:almullins.law@gmail.com">almullins.law@gmail.com</a>	International Tax Co-Chair	Ernst & Young
Dana Romans	206-766-0811	<a href="mailto:dromans819@gmail.com">dromans819@gmail.com</a>	Transactional Tax	
William Richard		<a href="mailto:William.d.richard@irscounsel.treas.gov">William.d.richard@irscounsel.treas.gov</a>	IRS Liaison Co-Chair	IRS Counsel
Tyler Jones	206-689-2164	<a href="mailto:tjones@helsell.com">tjones@helsell.com</a>	IRS Liaison Co-Chair	Helsell Fetterman

Dan Jensen	360-534-1347	<a href="mailto:danj@dor.wa.gov">danj@dor.wa.gov</a>	DOR Liaison	WA DOR ARHD
Richard Johnson	206-357-5084	<a href="mailto:rjohnson@lesourd.com">rjohnson@lesourd.com</a>	Communications	LeSourd & Patten, P.S.
Jill Fairchild	206-332-7546	<a href="mailto:JF220@ntrs.com">JF220@ntrs.com</a>	Scholarship	Northern Trust
Aaron Johnson	(206) 596 6861	<a href="mailto:aaron.c.johnson@pwc.com">aaron.c.johnson@pwc.com</a>	State & Local Tax	PWC
Allison Warden	206-892-2122	<a href="mailto:alison.warden@stokeslaw.com">alison.warden@stokeslaw.com</a>	CLE Co-Chair	Stokes Lawrence PS
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Jennifer Gellner	425-235-5535	<a href="mailto:jennifer@gellnerlawgroup.com">jennifer@gellnerlawgroup.com</a>	Pro Bono	Gellner Law Group
Megan Lowe	206-973-8298	<a href="mailto:Megan.lowe@andersentax.com">Megan.lowe@andersentax.com</a>	Young Lawyer	Andersen Tax
Bob Mahon	206-359-6360	<a href="mailto:RMahon@perkinscoie.com">RMahon@perkinscoie.com</a>	At-Large	Perkins Coie
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Eleen Trang	206-733-5996	<a href="mailto:Eleent@wsba.org">Eleent@wsba.org</a>	WSBA	WSBA