



WASHINGTON STATE BAR ASSOCIATION

## Taxation Section

### AGENDA

#### WSBA Tax Section Executive Committee

Friday, January 21, 2022 **8:00 to 9:00 a.m.**

Zoom Meeting Details:

<https://stokeslaw.zoom.us/j/83455514050?pwd=NHZPN1ViemZXQ2N0MjA2SFI0UIJ3dz09>

Meeting ID: 834 5551 4050

Passcode: 783223

One tap mobile

+12063379723,,83455514050# US (Seattle)

+12532158782,,83455514050# US (Tacoma)

1. Call to Order
2. Attendance
3. Approval of Minutes from December Meeting
4. Treasurer's Report/Budget (Cat Connell)
5. New Items
  - Elections/Open Positions (Election Slate Due to WSBA on 2/14)
  - Zoom Tax Section Town Hall: Save the Date & Format Details
  - Moving February Meeting to 2/11 or 2/25
6. Committee / Liaison Reports, Ideas, Goals
  - Estate & Gift Tax (Cat Connell & Reed Jones)
  - International Tax (Tuan Ngo & Al Mullins)
  - Transactional Tax (Dan Sito)
  - IRS Liaison (William Richard & Tyler Jones)
  - DOR Liaison (Dan Jensen)
  - Legislative (Brett Durbin & Callie Castillo)
  - Communications & Website (Rich Johnson)
  - Young Lawyers (Megan Lowe)
  - Outreach/Scholarship (Eric Ruetter)
  - Pro Bono Committee (Jennifer Gellner)
  - State & Local Tax (SALT) (Aaron Johnson)
  - CLE (Sofia Meglioli & Jason Harn)
  - DEI (Sienna Boyd & Ellen Tung)
7. Adjourn

## Meeting Dates for 2021 - 2022

Time: 8:00-9:00 a.m.

Location: Virtual Meeting Only

Date:

October 22, 2021  
 November 19, 2021  
 December 17, 2021  
 January 21, 2022  
 February 18, 2022  
 March 18, 2022  
 April 22, 2022  
 May 20, 2022  
 Annual Luncheon, Date TBD  
 June 17, 2022

### Current Executive Committee Members for 2021-2022

Name	Main Phone	Email	Committee Position	Employer
Brett Durbin	206-223-7041	<a href="mailto:DurbinB@LanePowell.com">DurbinB@LanePowell.com</a>	Past Chair / Legislative Committee	Lane Powell
Claire Taylor	206-892-2192	<a href="mailto:claire.taylor@stokeslaw.com">claire.taylor@stokeslaw.com</a>	Chair	Stokes Lawrence PS
Kristi Richards	206-623-6501	<a href="mailto:krichards@skellengerbender.com">krichards@skellengerbender.com</a>	Vice-President/Chair Elect	Skellenger Bender
Megan Tahl	206-716-6830	<a href="mailto:mtahl@deloitte.com">mtahl@deloitte.com</a>	Secretary	Deloitte Tax LLP
Cat Connell	206-370-7847	<a href="mailto:cat.connell@klgates.com">cat.connell@klgates.com</a>	Treasurer/Estate & Gift Tax Co-Chair	K&L Gates
Reed Jones		<a href="mailto:raj11@ntrs.com">raj11@ntrs.com</a>	Estate & Gift Tax Co-Chair	Northern Trust
Tuan Ngo	206-839-4891	<a href="mailto:tuan.ngo@dlapiper.com">tuan.ngo@dlapiper.com</a>	International Tax Co-Chair	DLA Piper
Alinsson Mullins		<a href="mailto:alinsson.mullins@ey.com">alinsson.mullins@ey.com</a>	International Tax Co-Chair	Ernst & Young
Dan Sito	206-359-6424	<a href="mailto:DSito@perkinscoie.com">DSito@perkinscoie.com</a>	Transactional Tax	Perkins Coie
William Richard		<a href="mailto:William.d.richard@irscounsel.treas.gov">William.d.richard@irscounsel.treas.gov</a>	IRS Liaison Co-Chair	IRS Counsel
Tyler Jones	206-689-2164	<a href="mailto:tjones@helsell.com">tjones@helsell.com</a>	IRS Liaison Co-Chair	Helsell Fetterman
Dan Jensen	360-534-1347	<a href="mailto:danj@dor.wa.gov">danj@dor.wa.gov</a>	DOR Liaison	WA DOR ARHD
Richard Johnson	206-357-5084	<a href="mailto:rjohnson@lesourd.com">rjohnson@lesourd.com</a>	Communications	LeSourd & Patten, P.S.
Eric Reutter	425-450-1041	<a href="mailto:eric@condieadams.com">eric@condieadams.com</a>	Scholarship	Condie & Adams, PLLC
Aaron Johnson	206-596 6861	<a href="mailto:aaron.c.johnson@pwc.com">aaron.c.johnson@pwc.com</a>	State & Local Tax	PWC
Sofia Meglioli	206-716-6529	<a href="mailto:smeglioli@deloitte.com">smeglioli@deloitte.com</a>	CLE Co-Chair	Deloitte Tax LLP
Jason Harn	206-223-0800	<a href="mailto:jharn@colvinhallettlaw.com">jharn@colvinhallettlaw.com</a>	CLE Co-Chair	Colvin & Hallett
Jennifer Gellner	425-235-5535	<a href="mailto:jennifer@gellnerlawgroup.com">jennifer@gellnerlawgroup.com</a>	Pro Bono	Gellner Law Group

Megan Lowe	206-973-8298	<a href="mailto:Megan.lowe@andersentax.com">Megan.lowe@andersentax.com</a>	Young Lawyer	Andersen Tax
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Ellen Tung	310-592-7159	<a href="mailto:tellen@uw.edu">tellen@uw.edu</a>	DEI Co-Chair	Tax LLM Candidate
Callie Castillo	206-223-7145	<a href="mailto:castilloc@lanepowell.com">castilloc@lanepowell.com</a>	Legislative Committee Co-Chair	Lane Powell
Bob Mahon	206-359-6360	<a href="mailto:RMahon@perkinscoie.com">RMahon@perkinscoie.com</a>	At-Large	Perkins Coie
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Sandra Veliz	206-357-5082	<a href="mailto:sveliz@lesourd.com">sveliz@lesourd.com</a>	At-Large	LeSourd & Patten, P.S.