



WASHINGTON STATE BAR ASSOCIATION

Taxation Section

AGENDA

WSBA Tax Section Executive Committee

Friday, February 19, 2021 **8:00 to 9:00 a.m.**

Zoom Meeting Link: <https://LanePowell.zoom.us/j/93190869315>

Passcode: 706405

Dial-in numbers: (253) 215-8782 or (669) 900-6833

Meeting ID: 931 9086 9315

1. Call to Order
2. Introductions
3. Approval of Minutes from November Meeting
4. Treasurer's Report (Sam Barnes)
5. Committee / Liaison Reports
 - Estate & Gift Tax (Cat Connell & Reed Jones)
 - International Tax (Tuan Ngo & Al Mullins)
 - Transactional Tax (Dana Romans)
 - IRS Liaison (William Richard & Tyler Jones)
 - DOR Liaison (Dan Jensen)
 - Legislative (Brett Durbin)
 - Communications & Website (Rich Johnson)
 - Young Lawyers (Megan Lowe)
 - Outreach/Scholarship (Jill Fairchild)
 - Pro Bono Committee (Jennifer Gellner)
 - State & Local Tax (SALT) (Aaron Johnson)
 - CLE (Alison Warden & Jason Harn)
6. New Items
 - Taking a position on Washington State bills that include provisions altering the rules of statutory construction to construe ambiguities in taxing statutes in favor of the taxing authority.
 - Establishing a diversity, equity and inclusion committee
7. Old Business
 - Email lists / listservs for committees
 - Ideas for 2020-21 Tax Section Activities / Events / Programs
 - Annual Tax Luncheon
8. Adjourn

Meeting Dates for 2020 - 2021

Time: 8:00-9:00 a.m.

Location: Virtual Meeting Only

Date: 3rd Friday of the Month

October 16, 2020

November 20, 2020

January 15, 2021

February 19, 2021

March 19, 2021

April 16, 2021

May 21, 2021

Annual Luncheon, Date TBD

June 18, 2020

Current Executive Committee Members for 2020-2021

Name	Main Phone	Email	Committee Position	Employer
George Munro	206-624-9410	george@amicuslawgroup.com	Past Char	Amicus Law Group PC
Brett Durbin	206-223-7041	DurbinB@LanePowell.com	Chair / Legislative Committee	Lane Powell
Claire Taylor	206-892-2192	claire.taylor@stokeslaw.com	Chair-Elect	Stokes Lawrence PS
Kristi Richards	206-937-6102	kristi@nwelg.com	Secretary	Northwest Elder Law Group PLLC
Sam Barnes	206-447-7000	sbarnes@omwlaw.com	Treasurer	Ogden Murphy Wallace, P.L.L.C.
Cat Connell	206-370-7847	cat.connell@klgates.com	Estate & Gift Tax Co-Chair	K&L Gates
Reed Jones		raj11@ntrs.com	Estate & Gift Tax Co-Chair	Northern Trust
Tuan Ngo	206-839-4891	tuan.ngo@dlapiper.com	International Tax Co-Chair	DLA Piper
Alinsson Mullins		almullins.law@gmail.com	International Tax Co-Chair	Ernst & Young
Dana Romans	206-766-0811	dromans819@gmail.com	Transactional Tax	
William Richard		William.d.richard@irsounsel.treas.gov	IRS Liaison Co-Chair	IRS Counsel

Tyler Jones	206-689-2164	tjones@helsell.com	IRS Liaison Co-Chair	Helsell Fetterman
Dan Jensen	360-534-1347	danj@dor.wa.gov	DOR Liaison	WA DOR ARHD
Richard Johnson	206-357-5084	rjohnson@lesourd.com	Communications	LeSourd & Patten, P.S.
Jill Fairchild	206-332-7546	JF220@ntrs.com	Scholarship	Northern Trust
Aaron Johnson	(206) 596 6861	aaron.c.johnson@pwc.com	State & Local Tax	PWC
Allison Warden	206-892-2122	alison.warden@stokeslaw.com	CLE Co-Chair	Stokes Lawrence PS
Jason Harn	206.223.0800	jharn@colvinhallettllaw.com	CLE Co-Chair	Colvin & Hallett
Jennifer Gellner	425-235-5535	jennifer@gellnerlawgroup.com	Pro Bono	Gellner Law Group
Megan Lowe	206-973-8298	Megan.lowe@andersentax.com	Young Lawyer	Andersen Tax
Bob Mahon	206-359-6360	RMahon@perkinscoie.com	At-Large	Perkins Coie
Darek Jarski	206-333-0750	djarski@jarskilaw.com	At-Large	Jarski Law PLLC
Sandra Veliz	206-357-5082	sveliz@lesourd.com	At-Large	LeSourd & Patten, P.S.
Eleen Trang	206-733-5996	Eleent@wsba.org	WSBA	WSBA