



WASHINGTON STATE BAR ASSOCIATION

Taxation Section

AGENDA

WSBA Tax Section Executive Committee

Friday, October 20, 2022; 8:00 to 9:00 a.m.

Join Zoom Meeting

<https://us02web.zoom.us/j/89977536627?pwd=geOGYNtwh09ooCIgIQfLP90lQsytJU.1>

Meeting ID: 899 7753 6627

Passcode: 787088

One tap mobile

+12532158782,,89977536627#,,,,*787088# US (Tacoma)

+13462487799,,89977536627#,,,,*787088# US (Houston)

Dial by your location

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+1 346 248 7799 US (Houston)

+1 669 444 9171 US

+1 669 900 6833 US (San Jose)

+1 312 626 6799 US (Chicago)

+1 646 931 3860 US

+1 929 205 6099 US (New York)

+1 301 715 8592 US (Washington DC) Meeting ID: 899 7753 6627

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1. Call to Order, Attendance, Approval of Minutes from June Meeting
2. Treasurer's Report (Jason Harn)
3. New Items
 - Appoint Jennifer Gellner as Scholarship Chair
 - Seek Pro Bono Chair
 - BOG liaisons
 - CPAs partnering with attorneys at tax court (malpractice question)
 - B&O Proposals (SALT)
4. Committee / Liaison Reports, Ideas, Goals
 - Estate & Gift Tax (Cat Connell & Reed Jones)
 - International Tax (Tuan Ngo & Al Mullins)
 - Transactional Tax (Dan Sito)
 - IRS Liaison (William Richard & Rich Johnson)
 - DOR Liaison (Dan Jensen)

- Legislative (Brett Durbin & Callie Castillo)
- Communications & Website (Jay Jetter)
- Young Lawyers (Daniel French) / Young Lawyer Liaison (Aimee Miller)
- Outreach/Scholarship (Appoint Jennifer Gellner)
- Pro Bono Committee (Jennifer Gellner – Rotating to Outreach/Scholarship?)
- State & Local Tax (SALT) (Aaron Johnson)
- CLE (Sofia Meglioli & Jason Harn)
- DEI (Sienna Boyd & Ellen Tung)
- Board of Governors Liaison (Brent Williams-Ruth & Nam Nguyen)

5. Adjourn

Meeting Dates for 2022 - 2023

Time: 8:00-9:00 a.m.

Location: Virtual Meeting Only

Date:

September 16, 2022

October 21, 2022

November 18, 2022

December 16, 2022

January 20, 2023

February 17, 2023

March 17, 2023

April 21, 2023

May 19, 2023

Annual Luncheon, Date TBD

June 16, 2023

Current Executive Committee Members for 2021-2022

Name	Main Phone	Email	Committee Position	Employer
Claire Taylor	206-892-2192	claire.taylor@stokeslaw.com	Immediate Past Chair	Stokes Lawrence PS
Kristi Richards	206-623-6501	krichards@skellengerbender.com	Chair	Skellenger Bender
Megan Tahl	206-716-6830	mtahl@deloitte.com	Chair Elect	Deloitte Tax LLP
Cat Connell	206-370-7847	cat.connell@klgates.com	Secretary/Estate & Gift Tax Co-Chair	K&L Gates
Jason Harn	206-223-0800	jharn@colvinhallett.com	Treasurer / CLE Co-Chair	Colvin & Hallett
Reed Jones		raj11@ntrs.com	Estate & Gift Tax Co-Chair	Northern Trust
Tuan Ngo	206-839-4891	tuan.ngo@dlapiper.com	International Tax Co-Chair	DLA Piper
Alinsson Mullins		alinsson.mullins@ey.com	International Tax Co-Chair	Ernst & Young
Dan Sito	206-359-6424	DSito@perkinscoie.com	Transactional Tax	Perkins Coie
William Richard		William.d.richard@irscounsel.treas.gov	IRS Liaison Co-Chair	IRS Counsel
Jay Jetter	206-386-7533	jay.jetter@stoel.com	Communications & Website Chair	Stoel Rives
Dan Jensen	360-534-1347	danj@dor.wa.gov	DOR Liaison	WA DOR ARHD
Richard Johnson	206-357-5084	rjohnson@lesourd.com	IRS Liaison Co-Chair	LeSourd & Patten, P.S.
Aaron Johnson	206-223-7430	johnsona@lanepowell.com	State & Local Tax	Lane Powell
Sofia Meglioli	206-716-6529	smeglioli@deloitte.com	CLE Co-Chair	Deloitte Tax LLP

Jennifer Gellner	425-235-5535	jennifer@gellnerlawgroup.com	Scholarship – pending confirmation at 9/17/2022 meeting	Gellner Law Group
Daniel French	206-973-8298	dfrenchtax@gmail.com	Young Lawyer	WA Dept. of Revenue.
Aimee Miller	206-223-7098	MillerA@LanePowell.com	Young Lawyer Liaison	Lane Powell
Sienna Boyd	425-528-4716	siennaboyd@microsoft.com	DEI Co-Chair	Microsoft
Ellen Tung	310-592-7159	tellen@uw.edu	DEI Co-Chair	Tax LLM Candidate
Brett Durbin	206-223-7041	DurbinB@LanePowell.com	Legislative Co-Committee	Lane Powell
Callie Castillo	206-223-7145	castilloc@lanepowell.com	Legislative Committee Co-Chair	Lane Powell
Bob Mahon	206-359-6360	RMahon@perkinscoie.com	At-Large	Perkins Coie
Darek Jarski	206-333-0750	djarski@jarskilaw.com	At-Large	Jarski Law PLLC
Sandra Veliz	206-357-5082	sveliz@lesourd.com	At-Large	LeSourd & Patten, P.S.
Waiting to be filled			Pro Bono	
Brent Williams-Ruth (At Large)	(253) 285-7751	BrentWR.BOG@gmail.com	BOG Liaison (2022-2023)	Law Offices of Brent Williams-Ruth
Nam Nguyen (District 10)	(360) 664-0870	nam.wsba@gmail.com	Bog Liaison (2022-2023)	WA Attorney General's Office
Carolyn McGregor		Carolynm@wsba.org	WSBA Staff Liaison	WSBA