



WASHINGTON STATE BAR ASSOCIATION

## Taxation Section

### AGENDA

#### WSBA Tax Section Executive Committee

**Friday, May 19, 2023; 8:00 to 9:00 a.m. (Meeting via Zoom)**

Join Zoom Meeting

<https://zoom.us/j/6904152258?pwd=UjlOQ1BEMzRTSzFSM1AxM2hFSHg4Zz09>

Meeting ID: 690 415 2258

Passcode: 276152

One tap mobile

+12532050468,,6904152258#,,,,\*276152# US

+12532158782,,6904152258#,,,,\*276152# US (Tacoma)

Dial by your location

+1 253 205 0468 US

+1 253 215 8782 US (Tacoma)

+1 669 900 6833 US (San Jose)

+1 719 359 4580 US

+1 346 248 7799 US (Houston)

+1 669 444 9171 US

+1 646 931 3860 US

+1 689 278 1000 US

+1 929 205 6099 US (New York)

+1 301 715 8592 US (Washington DC)

+1 305 224 1968 US

+1 309 205 3325 US

+1 312 626 6799 US (Chicago)

+1 360 209 5623 US

+1 386 347 5053 US

+1 507 473 4847 US

+1 564 217 2000 US

Meeting ID: 690 415 2258

Passcode: 276152

Find your local number: <https://zoom.us/u/acwy16Smsn>

1. Call to Order, Attendance, Approval of Minutes Meetings
  - April 21, 2023
2. Treasurer's Report (Jason Harn)
3. New/Ongoing Items
  - Meeting dates for next year / break until September
  - Goodbye/congrats to Dan Jensen & elect DOR co-chairs for liaison (Tina Poley & Kimberly Anderson)
  - Restart the Newsletter
  - Luncheon update
  - Consider amending Bylaws
    - Allow email voting
    - Consider how to get more involvement in board (current time to be treasurer – 2.5 years serving on EC as committee member)
      - Reduce time to 1.5 years
      - Allow inactive members on board
    - Draft → general counsel review → BOG vote required
  - New Capital Gains Tax administration
4. Committee / Liaison Reports, Ideas, Goals
  - Estate & Gift Tax (Cat Connell & Reed Jones)
  - International Tax (Al A. Sierra)
  - Transactional Tax (Dan Sito)
  - IRS Liaison (Logan Westerman & Rich Johnson)
  - DOR Liaison (Dan Jensen)
  - Legislative (Brett Durbin & Callie Castillo)
  - Communications & Website (Jay Jetter)
  - Young Lawyers (Daniel French)
  - Outreach/Scholarship (Jennifer Gellner)
  - Pro Bono Committee (Darin Jensen)
  - State & Local Tax (SALT) (Aaron Johnson)
  - CLE (Sofia Meglioli & Jason Harn)
  - DEI (Ellen Tung & Jessica Bejerea)
  - Board of Governors Liaison (Brent Williams-Ruth & Nam Nguyen)
5. Adjourn

## Meeting Dates for 2022 - 2023

Time: 8:00-9:00 a.m.

Location: Virtual Meeting Only

Date:

September 16, 2022  
 October 21, 2022  
 November 18, 2022  
 December 16, 2022  
 January 20, 2023  
 February 17, 2023  
 March 17, 2023  
 April 21, 2023  
 May 19, 2023  
 Annual Luncheon, Date 6/15/2023 (tentative location)  
 June 16, 2023

### Current Executive Committee Members for 2021-2022

Name	Main Phone	Email	Committee Position	Employer
Claire Taylor	206-892-2192	<a href="mailto:claire.taylor@stokeslaw.com">claire.taylor@stokeslaw.com</a>	Immediate Past Chair	Stokes Lawrence PS
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Megan Tahl	206-716-6830	<a href="mailto:mtahl@deloitte.com">mtahl@deloitte.com</a>	Chair Elect	Deloitte Tax LLP
Cat Connell	206-370-7847	<a href="mailto:cat.connell@klgates.com">cat.connell@klgates.com</a>	Secretary/Estate & Gift Tax Co-Chair	K&L Gates
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Open			International Tax Co-Chair	Open
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