



WASHINGTON STATE BAR ASSOCIATION

## Taxation Section

### AGENDA

#### WSBA Tax Section Executive Committee

**Friday, March 17, 2023; 8:00 to 9:00 a.m. (Meeting via Zoom)**

Join Zoom Meeting

<https://zoom.us/j/6904152258?pwd=UjlOQ1BEMzRTSzFSM1AxM2hFSHg4Zz09>

Meeting ID: 690 415 2258

Passcode: 276152

One tap mobile

+12532050468,,6904152258#,,,,\*276152# US

+12532158782,,6904152258#,,,,\*276152# US (Tacoma)

Dial by your location

+1 253 205 0468 US

+1 253 215 8782 US (Tacoma)

+1 669 900 6833 US (San Jose)

+1 719 359 4580 US

+1 346 248 7799 US (Houston)

+1 669 444 9171 US

+1 646 931 3860 US

+1 689 278 1000 US

+1 929 205 6099 US (New York)

+1 301 715 8592 US (Washington DC)

+1 305 224 1968 US

+1 309 205 3325 US

+1 312 626 6799 US (Chicago)

+1 360 209 5623 US

+1 386 347 5053 US

+1 507 473 4847 US

+1 564 217 2000 US

Meeting ID: 690 415 2258

Passcode: 276152

Find your local number: <https://zoom.us/u/acwy16Smsn>

1. Call to Order, Attendance, Approval of Minutes Meetings
  - February 17, 2023
2. Treasurer's Report (Jason Harn)
3. New/Ongoing Items
  - Treasurer role (2.5 years on EC required)
  - Zoom account for tax section
  - Luncheon venue
  - Nonprofit law revisions (Chair?)
4. Committee / Liaison Reports, Ideas, Goals
  - Estate & Gift Tax (Cat Connell & Reed Jones)
  - International Tax (Tuan Ngo & Al Mullins)
  - Transactional Tax (Dan Sito)
  - IRS Liaison (Logan Westerman & Rich Johnson)
  - DOR Liaison (Dan Jensen)
  - Legislative (Brett Durbin & Callie Castillo)
  - Communications & Website (Jay Jetter)
  - Young Lawyers (Daniel French)
  - Outreach/Scholarship (Jennifer Gellner)
  - Pro Bono Committee (Darin Jensen)
  - State & Local Tax (SALT) (Aaron Johnson)
  - CLE (Sofia Meglioli & Jason Harn)
  - DEI (Ellen Tung & Jessica Bejerea)
  - Board of Governors Liaison (Brent Williams-Ruth & Nam Nguyen)
5. Adjourn

## Meeting Dates for 2022 - 2023

Time: 8:00-9:00 a.m.

Location: Virtual Meeting Only

Date:

September 16, 2022  
 October 21, 2022  
 November 18, 2022  
 December 16, 2022  
 January 20, 2023  
 February 17, 2023  
 March 17, 2023  
 April 21, 2023  
 May 19, 2023  
 Annual Luncheon, Date 6/15/2023 (tentative location)  
 June 16, 2023

### Current Executive Committee Members for 2021-2022

Name	Main Phone	Email	Committee Position	Employer
Claire Taylor	206-892-2192	<a href="mailto:claire.taylor@stokeslaw.com">claire.taylor@stokeslaw.com</a>	Immediate Past Chair	Stokes Lawrence PS
Kristi Richards	206-623-6501	<a href="mailto:krichards@radiuslawseattle.com">krichards@radiuslawseattle.com</a>	Chair	Skellenger Bender
Megan Tahl	206-716-6830	<a href="mailto:mtahl@deloitte.com">mtahl@deloitte.com</a>	Chair Elect	Deloitte Tax LLP
Cat Connell	206-370-7847	<a href="mailto:cat.connell@klgates.com">cat.connell@klgates.com</a>	Secretary/Estate & Gift Tax Co-Chair	K&L Gates
Jason Harn	206-223-0800	<a href="mailto:jharn@colvinhallett.com">jharn@colvinhallett.com</a>	Treasurer / CLE Co-Chair	Colvin & Hallett
Reed Jones	206.292.3607	Reed.A.Jones@wellsfargo.com	Estate & Gift Tax Co-Chair	Wells Fargo
Tuan Ngo	206-839-4891	<a href="mailto:tuan.ngo@dlapiper.com">tuan.ngo@dlapiper.com</a>	International Tax Co-Chair	DLA Piper
Alinsson Mullins		almullins.law@gmail.com	International Tax Co-Chair	Ernst & Young
Dan Sito	206-359-6424	<a href="mailto:DSito@perkinscoie.com">DSito@perkinscoie.com</a>	Transactional Tax	Perkins Coie
Logan Westerman		<a href="mailto:Logan.M.Westerman@irs.counsel.treas.gov">Logan.M.Westerman@irs.counsel.treas.gov</a>	IRS Liaison Co-Chair	IRS Counsel
Jay Jetter	206-386-7533	<a href="mailto:jay.jetter@stoel.com">jay.jetter@stoel.com</a>	Communications & Website Chair	Stoel Rives
Dan Jensen	360-534-1347	<a href="mailto:danj@dor.wa.gov">danj@dor.wa.gov</a>	DOR Liaison	WA DOR ARHD
Richard Johnson	206-357-5084	<a href="mailto:rjohnson@lesourd.com">rjohnson@lesourd.com</a>	IRS Liaison Co-Chair	LeSourd & Patten, P.S.
Aaron Johnson	206-223-7430	<a href="mailto:johnsona@lanepowell.com">johnsona@lanepowell.com</a>	State & Local Tax	Lane Powell
Sofia Meglioli	206-716-6529	<a href="mailto:smeglioli@deloitte.com">smeglioli@deloitte.com</a>	CLE Co-Chair	Deloitte Tax LLP
Jennifer Gellner	425-235-5535	<a href="mailto:jennifer@gellnerlawgroup.com">jennifer@gellnerlawgroup.com</a>	Scholarship – pending confirmation at 9/17/2022 meeting	Gellner Law Group

Daniel French	206-973-8298	<a href="mailto:dfrenchtax@gmail.com">dfrenchtax@gmail.com</a>	Young Lawyer	WA Dept. of Revenue.
Aimee Miller	206-223-7098	<a href="mailto:MillerA@LanePowell.com">MillerA@LanePowell.com</a>	Young Lawyer Liaison	Lane Powell
Ellen Tung	310-592-7159	<a href="mailto:tellen@uw.edu">tellen@uw.edu</a>	DEI Co-Chair	Tax LLM Candidate
Jessica Bejerea	(206) 484-8253	<a href="mailto:jessica.bejerea@outlook.com">jessica.bejerea@outlook.com</a>	DEI Co-Chair	
Brett Durbin	206-223-7041	<a href="mailto:DurbinB@LanePowell.com">DurbinB@LanePowell.com</a>	Legislative Co-Committee	Lane Powell
Callie Castillo	206-223-7145	<a href="mailto:castilloc@lanepowell.com">castilloc@lanepowell.com</a>	Legislative Committee Co-Chair	Lane Powell
Bob Mahon	206-359-6360	<a href="mailto:RMahon@perkinscoie.com">RMahon@perkinscoie.com</a>	At-Large	Perkins Coie
Darek Jarski	206-333-0750	<a href="mailto:djarski@jarskilaw.com">djarski@jarskilaw.com</a>	At-Large	Jarski Law PLLC
Sandra Veliz	206-357-5082	<a href="mailto:sveliz@lesourd.com">sveliz@lesourd.com</a>	At-Large	LeSourd & Patten, P.S.
Darin T. Jensen	(206) 624-1230	<a href="mailto:jensen@lasher.com">jensen@lasher.com</a>	Pro Bono	Lasher Holzapfel Sperry & Ebberson
Brent Williams-Ruth (At Large)	(253) 285-7751	<a href="mailto:BrentWR.BOG@gmail.com">BrentWR.BOG@gmail.com</a>	BOG Liaison (2022-2023)	Law Offices of Brent Williams-Ruth
Nam Nguyen (District 10)	(360) 664-0870	<a href="mailto:nam.wsba@gmail.com">nam.wsba@gmail.com</a>	Bog Liaison (2022-2023)	WA Attorney General's Office
Carolyn McGregor		<a href="mailto:Carolynm@wsba.org">Carolynm@wsba.org</a>	WSBA Staff Liaison	WSBA