



WASHINGTON STATE BAR ASSOCIATION

Taxation Section

AGENDA

WSBA Tax Section Executive Committee

Friday, April 21, 2023; 8:00 to 9:00 a.m. (Meeting via Zoom)

Join Zoom Meeting

<https://zoom.us/j/6904152258?pwd=UjlOQ1BEMzRTSzFSM1AxM2hFSHg4Zz09>

Meeting ID: 690 415 2258

Passcode: 276152

One tap mobile

+12532050468,,6904152258#,,,,*276152# US

+12532158782,,6904152258#,,,,*276152# US (Tacoma)

Dial by your location

+1 253 205 0468 US

+1 253 215 8782 US (Tacoma)

+1 669 900 6833 US (San Jose)

+1 719 359 4580 US

+1 346 248 7799 US (Houston)

+1 669 444 9171 US

+1 646 931 3860 US

+1 689 278 1000 US

+1 929 205 6099 US (New York)

+1 301 715 8592 US (Washington DC)

+1 305 224 1968 US

+1 309 205 3325 US

+1 312 626 6799 US (Chicago)

+1 360 209 5623 US

+1 386 347 5053 US

+1 507 473 4847 US

+1 564 217 2000 US

Meeting ID: 690 415 2258

Passcode: 276152

Find your local number: <https://zoom.us/u/acwy16Smsn>

1. Call to Order, Attendance, Approval of Minutes Meetings

- February 17, 2023
- March 17, 2023

2. Treasurer's Report (Jason Harn)

3. New/Ongoing Items

- 50% scholarship for WSTC (Washington State Tax Conference) registration for
 - i. 2022 – subsidy was \$1,950
 - ii. Expect similar cost, possibly slightly higher
 - iii. See prior letter of agreement



WSTC Conference
subsidy 2022 MOU.pc

- Luncheon venue (WAC) / save the date
- *Antonio v. DOR* – amicus brief / comment on legislative history



Antio v DOR (funds 82.04.4281 Legislative
owed tax bc more tha History Letter.pdf

4. Committee / Liaison Reports, Ideas, Goals

- Estate & Gift Tax (Cat Connell & Reed Jones)
- International Tax (Tuan Ngo & Al A. Sierra)
- Transactional Tax (Dan Sito)
- IRS Liaison (Logan Westerman & Rich Johnson)
- DOR Liaison (Dan Jensen)
- Legislative (Brett Durbin & Callie Castillo)
- Communications & Website (Jay Jetter)
- Young Lawyers (Daniel French)
- Outreach/Scholarship (Jennifer Gellner)
- Pro Bono Committee (Darin Jensen)
- State & Local Tax (SALT) (Aaron Johnson)
- CLE (Sofia Meglioli & Jason Harn)
- DEI (Ellen Tung & Jessica Bejerea)
- Board of Governors Liaison (Brent Williams-Ruth & Nam Nguyen)

5. Adjourn

Meeting Dates for 2022 - 2023

Time: 8:00-9:00 a.m.

Location: Virtual Meeting Only

Date:

September 16, 2022
 October 21, 2022
 November 18, 2022
 December 16, 2022
 January 20, 2023
 February 17, 2023
 March 17, 2023
 April 21, 2023
 May 19, 2023
 Annual Luncheon, Date 6/15/2023 (tentative location)
 June 16, 2023

Current Executive Committee Members for 2021-2022

Name	Main Phone	Email	Committee Position	Employer
Claire Taylor	206-892-2192	claire.taylor@stokeslaw.com	Immediate Past Chair	Stokes Lawrence PS
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Jennifer Gellner	425-235-5535	jennifer@gellnerlawgroup.com	Scholarship – pending confirmation at 9/17/2022 meeting	Gellner Law Group

Daniel French	206-973-8298	dfrenchtax@gmail.com	Young Lawyer	WA Dept. of Revenue.
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