



WASHINGTON STATE BAR ASSOCIATION

Taxation Section

AGENDA

WSBA Tax Section Executive Committee

DATE: October 16, 2024 – 12:00pm to 1:00pm (Meeting In-Person or Hybrid) – 925 4th Avenue, Suite 2900, Seattle, WA 98104

1. Call to Order; Attendance, Approval of Meeting Minutes
2. Treasurer's Report (Aaron Johnson)
3. New/Ongoing Items
 - Historical Expenses Data from Luncheon: Rich
 - Process for Obtain CLE Credit: Najja
 - Process for non-WA barred attorney to join section: Logan
 - Upcoming committee reports: DEI and possibly DOR / SALT joint presentation
4. Committee Reports
 - Estate & Gift Tax (Reed Jones)
 - Transactional Tax (Dan Sito & Daniel Ng)
 - IRS Liaison (Jason Harn & Logan Westerman)
 - DEI (Jessica Bejerea)
 - DOR Liaison (Tina Poley & Kimberly Anderson)
 - Legislative (Brett Durbin & Marissa Chu)
 - State & Local Tax (SALT) (Aaron Johnson)
 - Communications & Website (Jay Jetter)
 - Outreach/Scholarship (Jennifer Gellner)
 - Pro Bono Committee (John Clynch)
 - CLE (Najja O. Bullock)
 - International Tax (Al A. Sierra)
 - Young Lawyers (Daniel French)
5. Board of Governors Liaison Report (Nam Nguyen)
6. Adjourn

Meeting Dates for 2024 - 2025

Time: 12:00-1:00 p.m.

Location: In-Person and Hybrid Meeting Options Available

Date:

September 25, 2024 (In Person – 1:30pm – 3:30pm)

October 16, 2024
 November 20, 2024
 December 18, 2024
 January 15, 2025
 February 19, 2025
 March 19, 2025
 April 23, 2025
 May 21, 2025
 Annual Luncheon, TBD
 June 18, 2025 (TBD depending on Luncheon Date)

Current Executive Committee Members for 2024-2025

Name	Main Phone	Email	Committee Position	Employer
Megan Tahl	206-716-6830	mtahl@deloitte.com	2024-2025 Immediate Past Chair	Deloitte Tax LLP
Cat Connell	206-370-7847	cat.connell@klgates.com	2024-2025 Chair	K&L Gates LLP
Jason Harn	206-223-0800	jharn@colvinhallett.com	2024-2025 Chair Elect / IRS Liaison Co-Chair – Private Practice	Colvin & Hallett
Alinsson A. Sierra		almullins.law@gmail.com	2024-2025 Secretary / International Tax Co-Chair	Ernst & Young
Aaron Johnson	206-223-7430	johnsona@lanepowell.com	2024-2025 Treasurer / State & Local Tax Chair	Lane Powell
Reed Jones	206-292-3607	Reed.A.Jones@wellsfargo.com	Estate & Gift Tax Chair	Wells Fargo
Dan Sito	206-359-6424	DSito@perkinscoie.com	Transactional Tax Co-Chair	Perkins Coie
Daniel Ng		daniel.ng@dechert.com	Transactional Tax Co-Chair	Dechert LLP
Najja O. Bullock		Najja.O.Bullock@irscounsel.treas.gov	CLE Co-Chair	IRS Counsel
Logan Westerman		Logan.M.Westerman@irscounsel.treas.gov	IRS Liaison Co-Chair – Office of Chief Counsel	IRS Counsel
Jay Jetter	206-386-7533	jay.jetter@stoel.com	Communications & Website Chair	Stoel Rives
Tina Poley	360-534-1345	TinaP@DOR.WA.GOV	Co-DOR Liaison	WA DOR
Kimberly Anderson	360-534-1384	KimberlyA@dor.wa.gov	Co-DOR Liaison	WA DOR

Richard Johnson	206-427-0287	rjohnson@helsell.com	At-Large	Helsell Fetterman LLP
Jennifer Gellner	425-235-5535	Jennifer@gellner-law.com	Scholarship Chair	Gellner Law
Daniel French	206-973-8298	dfrenchtax@gmail.com	Young Lawyer	WA Dept. of Revenue.
Jessica Bejerea	(206) 484-8253	jessica.bejerea@outlook.com	DEI Chair	WA DOR ARHD
Brett Durbin	206-223-7041	DurbinB@LanePowell.com	Legislative Co-Committee	Lane Powell
Marissa Chu		Marissa@taxwire.com	Legislative Co-Chair	Tax Wire
Bob Mahon	206-359-6360	RMahon@perkinscoie.com	At-Large	Perkins Coie
Nam Nguyen (District 10)	(360) 664-0870	nam.wsba@gmail.com	BOG Liaison	WA Attorney General's Office
Carolyn MacGregor		Carolynm@wsba.org	WSBA Staff Liaison	WSBA
John Clynch		clyncher@uw.edu	Pro Bono	UW Law Clinic
Open			International Tax Co-Chair	Open
Open			CLE Co-Chair	Open
Open			DEI Co-Chair	Open