



WASHINGTON STATE BAR ASSOCIATION

## Taxation Section

### AGENDA

#### WSBA Tax Section Executive Committee

**Friday, April 19, 2024; 8:00 to 9:00 a.m. (Meeting via Zoom)**

**SEE CALANDER INVITE FROM MEGAN TAHL FOR ZOOM LINK.**

### [Join Meeting](#)

Passcode: 833278

Phone one-tap: US: [+17209289299](tel:+17209289299), [94245712359](tel:+194245712359)#, ..., \*833278 or  
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Dial: US: +1 720 928 9299 or +1 213 338 8477 or +1 646 518 9805 or +1 312 626 6799

Meeting ID: 942 4571 2359

Password: 833278

#### International numbers

SIP: [94245712359.833278@zoomcrc.com](mailto:94245712359.833278@zoomcrc.com)

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1. Call to Order, Attendance, Approval of Meeting Minutes.
  - March 15, 2024
2. Treasurer's Report (Al A. Sierra)
3. New/Ongoing Items
  - Vote to create a "Law School Liaison" Position as follows:
    - Seattle University Law School – Staff Liaison
    - University of Washington Law School – Staff Liaison
  - Stouder Award Nominees
    - Choose a recipient and/or discuss applicants.
  - Vote to appoint Marissa Chu as interim legislative co-chair.
  - Grants to Tax Clinics.
    - University and Washington
    - Gonzaga University
  - Annual Luncheon
  - Taxation Section Scholarship
  - Draft Budget for 2024/2025 fiscal year
  - 2024/2025 WSBA Section Elections
4. Committee / Liaison Reports, Ideas, Goals
  - Estate & Gift Tax (Cat Connell & Reed Jones)
  - Transactional Tax (Dan Sito and Daniel Ng)
  - IRS Liaison (Najja O. Bullock & Jason Harn)
  - DEI (Jessica Bejerea & *VACANT*)
  - DOR Liaison (Tina Poley and Kimberly Anderson)
  - Legislative (Brett Durbin & *VACANT*)
  - State & Local Tax (SALT) (Aaron Johnson)
  - Communications & Website (Jay Jetter)
  - Outreach/Scholarship (Jennifer Gellner)
  - Pro Bono Committee (Darin Jensen)
  - CLE (*VACANT*)
  - International Tax (Al A. Sierra & *VACANT*)
  - Young Lawyers (Daniel French)
  - Board of Governors Liaison (Nam Nguyen)
5. Adjourn

## Meeting Dates for 2023 - 2024

Time: 8:00-9:00 a.m.

Location: Virtual Meeting Only

Date:

September 15, 2023  
 October 20, 2023  
 November 17, 2023  
 December 15, 2023  
 January 19, 2024  
 February 16, 2024  
 March 15, 2024  
 April 19, 2024  
 May 17, 2024  
 Annual Luncheon, TBD Date in May/June  
 June 21, 2024 (cancel depending on Luncheon Date)

### Current Executive Committee Members for 2023-2024

Name	Main Phone	Email	Committee Position	Employer
Kristi Richards	206-623-6501	<a href="mailto:krichards@radiuslawseattle.com">krichards@radiuslawseattle.com</a>	2023-2024 Immediate Past Chair	Radius Law Group
Megan Tahl	206-716-6830	<a href="mailto:mtahl@deloitte.com">mtahl@deloitte.com</a>	2023-2024 Chair	Deloitte Tax LLP
Cat Connell	206-370-7847	<a href="mailto:cat.connell@klgates.com">cat.connell@klgates.com</a>	2023-2024 Chair Elect / Estate & Gift Tax Co-Chair	K&L Gates
Jason Harn	206-223-0800	<a href="mailto:jharn@colvinhallettllaw.com">jharn@colvinhallettllaw.com</a>	2023-2024 Secretary / IRS Liaison Co-Chair	Colvin & Hallett
Alinsson A. Sierra		<a href="mailto:almullins.law@gmail.com">almullins.law@gmail.com</a>	2023-2024 treasurer	
Reed Jones	206-292-3607	<a href="mailto:Reed.A.Jones@wellsfargo.com">Reed.A.Jones@wellsfargo.com</a>	Estate & Gift Tax Co-Chair	Wells Fargo
Alinsson A. Sierra		<a href="mailto:almullins.law@gmail.com">almullins.law@gmail.com</a>	International Tax Co-Chair	Ernst & Young
Dan Sito	206-359-6424	<a href="mailto:DSito@perkinscoie.com">DSito@perkinscoie.com</a>	Transactional Tax Co-Chair	Perkins Coie
Daniel Ng		<a href="mailto:daniel.ng@dechert.com">daniel.ng@dechert.com</a>	Transactional Tax Co-Chair	Dechert LLP
Najja O. Bullock		<a href="mailto:Najja.O.Bullock@irscounsel.treas.gov">Najja.O.Bullock@irscounsel.treas.gov</a>	IRS Liaison Co-Chair	IRS Counsel
Jay Jetter	206-386-7533	<a href="mailto:jay.jetter@stoel.com">jay.jetter@stoel.com</a>	Communications & Website Chair	Stoel Rives
Dan Jensen	360-534-1347	<a href="mailto:danj@dor.wa.gov">danj@dor.wa.gov</a>	DOR Liaison	WA DOR ARHD

Tina Poley		<a href="mailto:TinaP@DOR.WA.GOV">TinaP@DOR.WA.GOV</a>	Co-DOR Liaison	WA DOR
Kimberly Anderson		<a href="mailto:KimberlyA@dor.wa.gov">KimberlyA@dor.wa.gov</a>	Co-DOR Liaison	WA DOR
Richard Johnson	206-427-0287	<a href="mailto:rjohnson@helsell.com">rjohnson@helsell.com</a>	At-Large	Helsell Fetterman LLP
Aaron Johnson	206-223-7430	<a href="mailto:johnsona@lanepowell.com">johnsona@lanepowell.com</a>	State & Local Tax	Lane Powell
Jennifer Gellner	425-235-5535	<a href="mailto:Jennifer@gellner-law.com">Jennifer@gellner-law.com</a>	Scholarship Chair	Gellner Law
Daniel French	206-973-8298	<a href="mailto:dfrenchtax@gmail.com">dfrenchtax@gmail.com</a>	Young Lawyer	WA Dept. of Revenue.
Aimee Miller	206-223-7098	<a href="mailto:MillerA@LanePowell.com">MillerA@LanePowell.com</a>	Young Lawyer Liaison	Lane Powell
Jessica Bejerea	(206) 484-8253	<a href="mailto:jessica.bejerea@outlook.com">jessica.bejerea@outlook.com</a>	DEI Chair	WA DOR ARHD
Brett Durbin	206-223-7041	<a href="mailto:DurbinB@LanePowell.com">DurbinB@LanePowell.com</a>	Legislative Co-Committee	Lane Powell
<i>Marissa Chu</i>		<a href="mailto:Marissa.Chu@Ryan.com">Marissa.Chu@Ryan.com</a>	<i>Legislative Co-Chair</i>	<i>Ryan Tax</i>
Bob Mahon	206-359-6360	<a href="mailto:RMahon@perkinscoie.com">RMahon@perkinscoie.com</a>	At-Large	Perkins Coie
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Darin T. Jensen	(206) 624-1230	<a href="mailto:jensen@lasher.com">jensen@lasher.com</a>	Pro Bono	Lasher Holzapfel Sperry & Ebberson
Nam Nguyen (District 10)	(360) 664-0870	<a href="mailto:nam.wsba@gmail.com">nam.wsba@gmail.com</a>	Bog Liaison (2022-2023)	WA Attorney General's Office
Carolyn MacGregor		<a href="mailto:Carolynm@wsba.org">Carolynm@wsba.org</a>	WSBA Staff Liaison	WSBA
John Clynch		<a href="mailto:clyncher@uw.edu">clyncher@uw.edu</a>		UW Law Clinic
Open			International Tax Co-Chair	Open
Open			CLE Co-Chair	Open
Open			CLE Co-Chair	Open
Open			DEI Co-Chair	Open