



WASHINGTON STATE BAR ASSOCIATION

Taxation Section

AGENDA

WSBA Tax Section Executive Committee

Friday, January 19, 2024; 8:00 to 9:00 a.m. (Meeting via Zoom)

SEE CALANDER INVITE FROM MEGAN TAHL FOR ZOOM LINK.

[Join Meeting](#)

Passcode: 833278

Phone one-tap: US: [+17209289299](tel:+17209289299), [94245712359](tel:+194245712359)#, ..., *833278 or
[+12133388477](tel:+12133388477), [94245712359](tel:+194245712359)#, ..., *833278

Dial: US: +1 720 928 9299 or +1 213 338 8477 or +1 646 518 9805 or +1 312 626 6799

Meeting ID: 942 4571 2359

Password: 833278

International numbers

SIP: 94245712359.833278@zoomcrc.com

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1. Call to Order, Attendance, Approval of Meeting Minutes.
 - December 15, 2023
2. Treasurer's Report (Al A. Sierra)
3. New/Ongoing Items
 - Section Executive Committee Elections
 - Set-Up Form is due 2/12/2024
 - The Sections Team will be holding the following two informational drop-in sessions to answer any questions you may have about the elections process and action items
 - **Session #1: Thursday, January 23 from 2 to 3 pm**
 - [Meeting link](#)
 - Phone: (253) 215-8782
 - Meeting ID: 821 2509 0176
 - Passcode: 657028
 - **Session #2: Monday, February 5 from noon to 1 pm**
 - [Meeting link](#)
 - Phone: (253) 215-8782
 - Meeting ID: 828 5205 4285
 - Passcode: 429499
 - Spring Annual Luncheon
 - Venue and planning
 - Follow up with Columbia Tower Club
 - Begin Planning for event including picking a day
 - Proposed Speaker – Washington State Supreme Court - Chief Justice Gonzalez
4. Committee / Liaison Reports, Ideas, Goals
 - Estate & Gift Tax (Cat Connell & Reed Jones)
 - International Tax (Al A. Sierra)
 - Transactional Tax (Dan Sito and *Daniel Ng*)
 - IRS Liaison (*Najja O. Bullock* & Rich Johnson)
 - DOR Liaison (Tina Poley and Kimberly Anderson)
 - Legislative (Brett Durbin)
 - Communications & Website (Jay Jetter)
 - Young Lawyers (Daniel French)
 - Outreach/Scholarship (Jennifer Gellner)
 - Pro Bono Committee (Darin Jensen)
 - State & Local Tax (SALT) (Aaron Johnson)
 - CLE (Sofia Meglioli & Jason Harn)
 - DEI (Jessica Bejerea)
 - Board of Governors Liaison (Nam Nguyen)
5. Adjourn

Meeting Dates for 2023 - 2024

Time: 8:00-9:00 a.m.

Location: Virtual Meeting Only

Date:

September 15, 2023
 October 20, 2023
 November 17, 2023
 December 15, 2023
 January 19, 2024
 February 16, 2024
 March 15, 2024
 April 19, 2024
 May 17, 2024
 Annual Luncheon, TBD Date in May/June
 June 21, 2024 (cancel depending on Luncheon Date)

Current Executive Committee Members for 2023-2024

Name	Main Phone	Email	Committee Position	Employer
Kristi Richards	206-623-6501	krichards@radiuslawseattle.com	2023-2024 Immediate Past Chair	Radius Law Group
Megan Tahl	206-716-6830	mtahl@deloitte.com	2023-2024 Chair	Deloitte Tax LLP
Cat Connell	206-370-7847	cat.connell@klgates.com	2023-2024 Chair Elect / Estate & Gift Tax Co-Chair	K&L Gates
Jason Harn	206-223-0800	jharn@colvinhallett.com	2023-2024 Secretary / CLE Co-Chair	Colvin & Hallett
Alinsson A. Sierra		almullins.law@gmail.com	2023-2024 treasurer	
Reed Jones	206.292.3607	Reed.A.Jones@wellsfargo.com	Estate & Gift Tax Co-Chair	Wells Fargo
Open			International Tax Co-Chair	Open
Alinsson A. Sierra		almullins.law@gmail.com	International Tax Co-Chair	Ernst & Young
Dan Sito	206-359-6424	DSito@perkinscoie.com	Transactional Tax Co-Chair	Perkins Coie
Daniel Ng		daniel.ng@dechert.com	Transactional Tax Co-Chair	Dechert LLP
Najja O. Bullock		Najja.O.Bullock@irs.counsel.treas.gov	IRS Liaison Co-Chair	IRS Counsel
Jay Jetter	206-386-7533	jay.jetter@stoel.com	Communications & Website Chair	Stoel Rives

Dan Jensen	360-534-1347	danj@dor.wa.gov	DOR Liaison	WA DOR ARHD
Tina Poley		TinaP@DOR.WA.GOV	Co-DOR Liaison	WA DOR
Kimberly Anderson		KimberlyA@dor.wa.gov	Co-DOR Liaison	WA DOR
Richard Johnson	206-357-5084	rjohnson@lesourd.com	IRS Liaison Co-Chair	LeSourd & Patten, P.S.
Aaron Johnson	206-223-7430	johnsona@lanepowell.com	State & Local Tax	Lane Powell
Sofia Meglioli	206-716-6529	smeglioli@deloitte.com	CLE Co-Chair	Deloitte Tax LLP
Jennifer Gellner	425-235-5535	jennifer@gellnerlawgroup.com	Scholarship Chair	Gellner Law Group
Daniel French	206-973-8298	dfrenchtax@gmail.com	Young Lawyer	WA Dept. of Revenue.
Aimee Miller	206-223-7098	MillerA@LanePowell.com	Young Lawyer Liaison	Lane Powell
Jessica Bejerea	(206) 484-8253	jessica.bejerea@outlook.com	DEI Chair	
Brett Durbin	206-223-7041	DurbinB@LanePowell.com	Legislative Co-Committee	Lane Powell
Callie Castillo	206-223-7145	castilloc@lanepowell.com	Legislative Committee Co-Chair	Lane Powell
Bob Mahon	206-359-6360	RMahon@perkinscoie.com	At-Large	Perkins Coie
Darek Jarski	206-333-0750	djarski@jarskilaw.com	At-Large	Jarski Law PLLC
Sandra Veliz	206-357-5082	sveliz@lesourd.com	At-Large	LeSourd & Patten, P.S.
Darin T. Jensen	(206) 624-1230	jensen@lasher.com	Pro Bono	Lasher Holzapfel Sperry & Ebberson
Nam Nguyen (District 10)	(360) 664-0870	nam.wsba@gmail.com	Bog Liaison (2022-2023)	WA Attorney General's Office
Carolyn MacGregor		Carolynm@wsba.org	WSBA Staff Liaison	WSBA