



WASHINGTON STATE BAR ASSOCIATION

Taxation Section

AGENDA

WSBA Tax Section Executive Committee

DATE: May 1, 2025 – 12:00pm to 1:00pm (Meeting In-Person or Hybrid) – 925 4th Avenue, Suite 2900, Seattle, WA 98104 or Microsoft Teams

1. Call to Order; Attendance, Approval of Meeting Minutes
2. Treasurer's Report (Aaron Johnson)
3. New/Ongoing Items
 - WSCPA – International Tax Conference (May 15): New messaging
 - Luncheon: June 4 – Hilton Motif
 - Contract
 - Speaker
 - Messaging – by May 7
 - Cost (gov't / public interest / private)
 - DOR and Tax Clinic collaboration: any update
 - Election slate – due May 12
 - Budget – due June 6
 - Spokane meeting / Tax CLE for Fall?
 - DEI Committee update moved to 5/21 or 6/18
4. Committee Reports
 - Estate & Gift Tax (Reed Jones)
 - Transactional Tax (Dan Sito & Daniel Ng)
 - IRS Liaison (Jason Harn & Logan Westerman)
 - DEI (Jessica Bejerea)
 - DOR Liaison (Tina Poley & Kimberly Anderson)
 - Legislative (Brett Durbin & Marissa Chu)
 - State & Local Tax (SALT) (Aaron Johnson)
 - Communications & Website (Jay Jetter)
 - Outreach/Scholarship (Jennifer Gellner)
 - Pro Bono Committee (John Clynych)
 - CLE (Najja O. Bullock)
 - International Tax (Al A. Sierra)
 - Young Lawyers (Daniel French)

5. Adjourn

Meeting Dates for 2024 - 2025

Time: 12:00-1:00 p.m.

Location: In-Person and Hybrid Meeting Options Available

Date:

September 25, 2024 (In Person – 1:30pm – 3:30pm)

October 16, 2024

November 20, 2024

December 18, 2024

January 15, 2025

February 19, 2025

March 19, 2025

April 23, 2025 (Rescheduled to May 1, 2025)

May 21, 2025

Annual Luncheon, June 4, 2025

June 18, 2025 (TBD depending on Luncheon Date)

Current Executive Committee Members for 2024-2025

Name	Main Phone	Email	Committee Position	Employer
Megan Tahl	206-716-6830	mtahl@deloitte.com	2024-2025 Immediate Past Chair	Deloitte Tax LLP
Cat Connell	206-370-7847	cat.connell@klgates.com	2024-2025 Chair	K&L Gates LLP
Jason Harn	206-223-0800	jharn@colvinhallettllaw.com	2024-2025 Chair Elect / IRS Liaison Co-Chair – Private Practice	Colvin & Hallett
Alinsson A. Sierra		almullins.law@gmail.com ; alinsson.mullins@ey.com (use for time-sensitive EC matters)	2024-2025 Secretary / International Tax Co-Chair	Ernst & Young
Aaron Johnson	206-223-7430	johnsonac@ballardspahr.com	2024-2025 Treasurer / State & Local Tax Chair	Ballard Spahr
Reed Jones	206-292-3607	Reed.A.Jones@wellsfargo.com	Estate & Gift Tax Chair	Wells Fargo
Joe Salas	206-898-6087	Joe.salas@ey.com	International Tax Co-Chair	Ernst & Young
Dan Sito	206-359-6424	DSito@perkinscoie.com	Transactional Tax Co-Chair	Perkins Coie
Daniel Ng	212-698-3828	daniel.ng@dechert.com	Transactional Tax Co-Chair	Dechert LLP
Najja O. Bullock	206-946-3041	Najja.O.Bullock@irsounsel.treas.gov	CLE Co-Chair	IRS Counsel

Logan Westerman	206-946-3322	Logan.M.Westerman@irscounsel.treas.gov	IRS Liaison Co-Chair – Office of Chief Counsel	IRS Counsel
Jay Jetter	206-386-7533	jay.jetter@stoel.com	Communications & Website Chair	Stoel Rives
Tina Poley	360-534-1345	TinaP@DOR.WA.GOV	Co-DOR Liaison	WA DOR
Kimberly Anderson	360-534-1384	KimberlyA@dor.wa.gov	Co-DOR Liaison	WA DOR
Richard Johnson	206-427-0287	rjohnson@helsell.com	At-Large	Helsell Fetterman LLP
Jennifer Gellner	425-235-5535	Jennifer@gellner-law.com	Scholarship Chair	Gellner Law
Daniel French	206-973-8298	dfrenchtax@gmail.com	Young Lawyer	WA Dept. of Revenue.
Jessica Bejerea	(206) 484-8253	jessica.bejerea@outlook.com	DEI Co-Chair	WA DOR ARHD
Kristi L. Richards	(425) 492-7212	Kristi@salishelderlaw.com	DEI Co-Chair	Salish Elder Law
Brett Durbin	206-223-7041	DurbinB@LanePowell.com	Legislative Co-Committee	Lane Powell
Marissa Chu		Marissa@taxwire.com	Legislative Co-Chair	Tax Wire
Bob Mahon	206-359-6360	RMahon@perkinscoie.com	At-Large	Perkins Coie
Nam Nguyen (District 10)	(360) 664-0870	nam.wsba@gmail.com	BOG Liaison	WA Attorney General's Office
Carolyn MacGregor		Carolynm@wsba.org	WSBA Staff Liaison	WSBA
John Clynch	206-616-6266	clyncher@uw.edu	Pro Bono	UW Law Clinic
Open			CLE Co-Chair	Open