



WASHINGTON STATE BAR ASSOCIATION

Taxation Section

AGENDA

WSBA Tax Section Executive Committee

Friday, February 17, 2023; 8:00 to 9:00 a.m. (Meeting via Zoom)

Join Zoom Meeting

<https://zoom.us/j/6904152258?pwd=UjlOQ1BEMzRTSzFSM1AxM2hFSHg4Zz09>

Meeting ID: 690 415 2258

Passcode: 276152

One tap mobile

+12532050468,,6904152258#,,,,*276152# US

+12532158782,,6904152258#,,,,*276152# US (Tacoma)

Dial by your location

+1 253 205 0468 US

+1 253 215 8782 US (Tacoma)

+1 669 900 6833 US (San Jose)

+1 719 359 4580 US

+1 346 248 7799 US (Houston)

+1 669 444 9171 US

+1 646 931 3860 US

+1 689 278 1000 US

+1 929 205 6099 US (New York)

+1 301 715 8592 US (Washington DC)

+1 305 224 1968 US

+1 309 205 3325 US

+1 312 626 6799 US (Chicago)

+1 360 209 5623 US

+1 386 347 5053 US

+1 507 473 4847 US

+1 564 217 2000 US

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Find your local number: <https://zoom.us/u/acwy16Smsn>

1. Call to Order, Attendance, Approval of Minutes Meetings
 - January 20, 2023
2. Treasurer's Report (Jason Harn)
3. New/Ongoing Items
 - Elections coming up
 - Treasurer role (2.5 years on EC required)
 - DEI co-chair - Jessica Bejerea
 - Luncheon
4. Committee / Liaison Reports, Ideas, Goals
 - Estate & Gift Tax (Cat Connell & Reed Jones)
 - International Tax (Tuan Ngo & Al Mullins)
 - Transactional Tax (Dan Sito)
 - IRS Liaison (Logan Westerman & Rich Johnson)
 - DOR Liaison (Dan Jensen)
 - Legislative (Brett Durbin & Callie Castillo)
 - Communications & Website (Jay Jetter)
 - Young Lawyers (Daniel French)
 - Outreach/Scholarship (Jennifer Gellner)
 - Pro Bono Committee (*seeking chair*)
 - State & Local Tax (SALT) (Aaron Johnson)
 - CLE (Sofia Meglioli & Jason Harn)
 - DEI (Ellen Tung)
 - Board of Governors Liaison (Brent Williams-Ruth & Nam Nguyen)
5. Adjourn

Meeting Dates for 2022 - 2023

Time: 8:00-9:00 a.m.

Location: Virtual Meeting Only

Date:

September 16, 2022
 October 21, 2022
 November 18, 2022
 December 16, 2022
 January 20, 2023
 February 17, 2023
 March 17, 2023
 April 21, 2023
 May 19, 2023
 Annual Luncheon, Date TBD
 June 16, 2023

Current Executive Committee Members for 2021-2022

Name	Main Phone	Email	Committee Position	Employer
Claire Taylor	206-892-2192	claire.taylor@stokeslaw.com	Immediate Past Chair	Stokes Lawrence PS
Kristi Richards	206-623-6501	krichards@radiuslawseattle.com	Chair	Skellenger Bender
Megan Tahl	206-716-6830	mtahl@deloitte.com	Chair Elect	Deloitte Tax LLP
Cat Connell	206-370-7847	cat.connell@klgates.com	Secretary/Estate & Gift Tax Co-Chair	K&L Gates
Jason Harn	206-223-0800	jharn@colvinhallettlaw.com	Treasurer / CLE Co-Chair	Colvin & Hallett
Reed Jones	206.292.3607	Reed.A.Jones@wellsfargo.com	Estate & Gift Tax Co-Chair	Wells Fargo
Tuan Ngo	206-839-4891	tuan.ngo@dlapiper.com	International Tax Co-Chair	DLA Piper
Alinsson Mullins		almullins.law@gmail.com	International Tax Co-Chair	Ernst & Young
Dan Sito	206-359-6424	DSito@perkinscoie.com	Transactional Tax	Perkins Coie
Logan Westerman		Logan.M.Westerman@irs.counsel.treas.gov	IRS Liaison Co-Chair	IRS Counsel
Jay Jetter	206-386-7533	jay.jetter@stoel.com	Communications & Website Chair	Stoel Rives
Dan Jensen	360-534-1347	danj@dor.wa.gov	DOR Liaison	WA DOR ARHD
Richard Johnson	206-357-5084	rjohnson@lesourd.com	IRS Liaison Co-Chair	LeSourd & Patten, P.S.
Aaron Johnson	206-223-7430	johnsona@lanepowell.com	State & Local Tax	Lane Powell
Sofia Meglioli	206-716-6529	smeglioli@deloitte.com	CLE Co-Chair	Deloitte Tax LLP
Jennifer Gellner	425-235-5535	jennifer@gellnerlawgroup.com	Scholarship – pending confirmation at 9/17/2022 meeting	Gellner Law Group

Daniel French	206-973-8298	dfrenchtax@gmail.com	Young Lawyer	WA Dept. of Revenue.
Aimee Miller	206-223-7098	MillerA@LanePowell.com	Young Lawyer Liaison	Lane Powell
Ellen Tung	310-592-7159	tellen@uw.edu	DEI Co-Chair	Tax LLM Candidate
			DEI Co-Chair	
Brett Durbin	206-223-7041	DurbinB@LanePowell.com	Legislative Co-Committee	Lane Powell
Callie Castillo	206-223-7145	castilloc@lanepowell.com	Legislative Committee Co-Chair	Lane Powell
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Darin T. Jensen	(206) 624-1230	jensen@lasher.com	Pro Bono	Lasher Holzapfel Sperry & Ebberson
Brent Williams-Ruth (At Large)	(253) 285-7751	BrentWR.BOG@gmail.com	BOG Liaison (2022-2023)	Law Offices of Brent Williams-Ruth
Nam Nguyen (District 10)	(360) 664-0870	nam.wsba@gmail.com	Bog Liaison (2022-2023)	WA Attorney General's Office
Carolyn McGregor		Carolynm@wsba.org	WSBA Staff Liaison	WSBA