

Taxation Section

The **TAXATION SECTION** furthers the knowledge in areas of the law involving federal, state, and local taxation. The Section forms an available working unit to assist in the activities of the WSBA and further the interests of the WSBA and of the legal profession as a whole, and also provides legal professionals with an interest in tax law an opportunity to meet and discuss mutual areas of concern with established practitioners.

SECTION ACCOMPLISHMENTS 10/1/22 – 9/30/23

2 Mini-CLEs

3 Receptions/Forums

2 Legislative Bills Tracked

\$5,547 in Scholarships Given

HIGHLIGHTS OF THE YEAR 10/1/22 – 9/30/23

- Built out the Diversity, Equity, and Inclusion (DEI) Committee and activities for the section executive committee. Increased investment in DEI has allowed section members to continue to learn and grow in their DEI knowledge.
- Continued to successfully operate subcommittees as the section transitioned out of the COVID-19 pandemic; revised the mission statements and goals for all the section's committees, which are now finalized and ready for the section's webpages.
- Expanded the section's webpages to include more information and opportunities for members.
- Awarded a \$5,000 scholarship to a student pursuing an LLM degree.
- Held the annual luncheon in person for the first time since 2019, hosting an esteemed outside speaker.
- Held a variety of discussions in subcommittees on topics ranging from international tax updates to estate and gift planning legislation, etc.

OUR MEMBERS:

TOTAL MEMBERSHIPS as of 12/31/23 **614**
 Young Lawyers 16.29%

MEMBER LOCATIONS

King County 58.14%
 Peninsula & Southern WA 4.72%
 Central & Eastern WA 2.44%
 Northern WA 4.23%

EMPLOYMENT

Public Sector/Government 6.03%
 In-House 8.96%
 Solo 17.10%
 Small Firm (2 – 10) 26.06%
 Medium Firm (11 – 50) 16.94%
 Large Firm (51+) 17.75%

SECTION FINANCIAL REVIEW

10/1/22 – 9/30/23

Dues \$20.00
 Total Revenue (actual) \$17,923.10
 Total Expenses (actual) \$24,654.33
 Total Fund Balance (actual) \$27,602.06

EXPENSES (ACTUAL)

■ Member Benefits \$13,697.66 55.56%
 ■ Per-Member Charge \$10,844.56 43.99%
 ■ CLE-Related \$112.00 0.45%
 ■ Executive Committee \$0.00 0.00%

