



S O L O &
S M A L L
P R A C T I C E
S E C T I O N

June 14, 2023

Solo Practice Section Regular Executive Committee Meeting

Noon to 2:00pm

S&SP EC Mtg.

Join Zoom Meeting

<https://palacelaw.zoom.us/j/84302380399?pwd=b3M4cFJxUHFnZnpuU3kyWW8vNzg0QT09>

Meeting ID: 843 0238 0399

Passcode: 1

AGENDA

1. Roll Call (Jordan)
2. Approval of last meeting minutes
3. Treasurer's Report (Bruce)
4. Electronic Communication (John) [*Current Members: John, Kari, Jordan, Nick*]
5. CLE (Shashi) [*Current Members: Bruce, Ann, Shashi, Darcel, Michelle*]
6. Membership (Nick) [*Current Members: Jordan, Darcel, Nick*]
7. Nomination committee – [*Shashi, Jordan, Darcel*]
8. Solo & Small Firm Conference Updates (Ann)
9. Retreat goals follow up
 - 1001 tips for solo and small practice lawyers (at about 200, need to reach out to some collaborators but I have a good list)
 - Listserv conversations
 - Mastermind groups (start at the conference to kick it off)
 - Add section discount from FIDU and Case Status, and any other discount people think would be helpful
 - Coaching discount – small discount (10%) (or deep discount on 3 consults) (or half price first consult) (new clients only)
 - Recruit other volunteers (at least one non-EC member) for each subcommittee)

10. BOG liaison report (Jordan/Kari)

11. New Business