



SOLO &
SMALL
PRACTICE
SECTION

August 24, 2023

Solo Practice Section Regular Executive Committee Meeting

Noon to 2:00pm

S&SP EC Mtg.

Join Zoom Meeting

<https://palacelaw.zoom.us/j/84302380399?pwd=b3M4cFJxUHFnZnpuU3kyWW8vNzg0QT09>

Meeting ID: 843 0238 0399

Passcode: 1

AGENDA

1. Roll Call (Jordan)
2. Approval of last meeting minutes
3. Treasurer's Report (Bruce)
4. Electronic Communication (John) [*Current Members: John, Kari, Jordan, Nick*]
5. CLE (Shashi) [*Current Members: Bruce, Ann, Shashi, Darcel, Michele*]
6. Membership (Nick) [*Current Members: Jordan, Darcel, Nick*]
7. Nomination committee – [*Shashi, Jordan, Darcel*]
8. PMA webpage (it's new! (Margeaux asked for it for the meeting after June))
9. Solo & Small Firm Conference Updates (Ann)
10. Retreat goals follow up
 - 1001 tips for solo and small practice lawyers (at about 200, need to reach out to some collaborators but I have a good list)
 - Listserv conversations
 - Add section discount from FIDU and Case Status, and any other discount people think would be helpful
 - Coaching discount – small discount (10%) (or deep discount on 3 consults) (or half price first consult) (new clients only)
 - Recruit other volunteers (at least one non-EC member) for each subcommittee)

11. BOG liaison report (Jordan/Kari)

12. New Business