



S O L O &  
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P R A C T I C E  
S E C T I O N

**October 5, 2023**

**Solo Practice Section Regular Executive Committee Meeting**

**Noon to 2:00pm**

**S&SP EC Mtg.**

**Join Zoom Meeting:**

**<https://us02web.zoom.us/j/4567686870?pwd=WG84NnplelhyZjFTQmVEYWIBOERNQT09>**

**Meeting ID: 456 768 6870**

**Passcode: 425896**

### **AGENDA**

1. Roll Call (Darcel)
2. Approval of last meeting minutes August 2023 meeting minutes and June 2023 meeting minutes (Darcel)
3. Discuss annual section meeting (Darcel)
4. Treasurer's Report (Bruce)
5. Electronic Communication (John) [*Current Members: John, Kari, Jordan, Nick*]
6. CLE (Darcel) [*Current Members: Bruce, Ann, Shashi, Darcel, Michele*]
7. Membership (Nick) [*Current Members: Jordan, Darcel, Nick*]
8. New Executive Committee Terms (Darcel)
  - Michele (term ends 9/30/24)
  - Bruce (term ends 9/30/25)
  - Kari (term ends 9/30/25)
  - Shashi (term ends 9/30/25)
9. Executive Committee Positions (Darcel)
  - Jordan: Immediate Past Chair
  - Darcel: Chair
  - Chair Elect:
  - Secretary:
  - Treasurer:

10. 2023 Solo & Small Firm Conference Recap (Ann)

11. 2024 Solo & Small Firm Conference Status (Ann)

- September 27-29 on hold with Clearwater
- Contract status
- Hotel block- conference committee to confirm if 2 day or 3 day conference

12. Retreat goals status updates (Darcel)

- 1001 tips for solo and small practice lawyers
- Listserv conversations
- Add section discount from FIDU and Case Status, and any other discount people think would be helpful
- Coaching discount – small discount (10%) (or deeper discount on 3 consults; or half price first consult for new clients only)
- Recruit other volunteers (at least one non-EC member) for each subcommittee

13. BOG liaison report (Jordan/Kari)

14. New Business

Next meeting: December 7 at 12pm