# WASHINGTON STATE BAR ASSOCIATION

# WSBA SECTION ANNUAL REPORT

FY 2024: October 1, 2023 - September 30, 2024

The mission of the Washington State Bar Association is to serve the public and the members of the Bar, to ensure integrity of the legal profession, and to champion justice.

**Instructions:** In accordance with the WSBA Bylaws, Committees, Other Bar Entities (excluding Regulatory Boards<sup>i</sup>), Councils, and Sections must submit an annual report to the Executive Director. The information below should reflect the activities and outcomes from the fiscal year October 1, 2023 – September 30, 2024. Information in the annual report will be provided to the Executive Director and Board of Governors, and may be published for other purposes, such as *Bar News*, volunteer recruitment messaging, and other WSBA activity-based reporting.

It is recommended that completion of the annual report be a collaborative effort with members of your entity, the BOG liaison, and staff liaison.

**Submission Deadline is Friday, October 11**: please submit by emailing to Carolyn MacGregor (carolynm@wsba.org).

| Name of Section:  | Senior Lawyers  |  |
|---|---|--|
| Chair or Co-Chairs:   | Al Armstrong (Interim Chair)  |  |
| Staff Liaison: (include name, job title, and department if known) | Carolyn MacGregor, Sections Program Specialist,<br>Advancement Department |  |
| Board of Governors Liaison:                                       | Lester Parvin Price Jr.   |  |

#### **Purpose:**

May be stated in Bylaws, Charter, Court Rule, etc.

To provide experienced lawyers a chance to reconnect & provide the larger legal community with news of legal developments of interest to older lawyers and others

## **Strategy to Fulfill Purpose:**

Sponsoring Continuing Legal educations courses

How does the section's purpose help further the mission of the WSBA "to serve the public and the members of the Bar, to ensure integrity of the legal profession, and to champion justice"?

Dissemination of information of special interest to seniors and others

### **Top 2023 -2024 Section Accomplishments:**

| Newsletter publication   |  |   |  |  |  |  |  |  |
|--|--|---|--|--|--|--|--|--|
| CLEs   |  |   |  |  |  |  |  |  |
| Next Fiscal Year: 2024-2025 Top SMART Goals & Priorities:  Tip: SMART Goals are: Specific Measurable, Relevant and Time-Bound <u>Use this worksheet</u> (under 'Leadership') to develop your SMART goals and then summarize below in 1-2 sentences.  |  |   |  |  |  |  |  |  |
| 1  | Continuing to provide legal education along the lines outlined above               |   |  |  |  |  |  |  |
| 2  |  |   |  |  |  |  |  |  |
| 3  |  |   |  |  |  |  |  |  |
| Looking Ahead: Please share any long-term goals and/or priorities that your entity aims to address.  |  |   |  |  |  |  |  |  |
| 1  | To recruit a larger number of older lawyers and other to our Senior Lawyer Section |   |  |  |  |  |  |  |
| 2  |  |   |  |  |  |  |  |  |
| 3  |  |   |  |  |  |  |  |  |
| Please describe how this entity is addressing diversity, equity, and inclusion:  How have you elicited input from a variety of perspectives in decision-making? What have you done to promote a culture of inclusion within the board or committee? What has your committee/board done to promote equitable conditions for members from historically underrepresented backgrounds to enter, stay, thrive and eventually lead in the profession? Other? |  |   |  |  |  |  |  |  |
| Tryi   | ng our best to recruit new members   |   |  |  |  |  |  |  |
| Please share feedback regarding the support and engagement provided by WSBA.  For example:  • Quality of WSBA staff support/services, including technology solutions • Involvement with Board of Governors, including assigned BOG liaison • Ideas you have on ways WSBA can continue to strengthen/support your entity.   |  |   |  |  |  |  |  |  |
| The personnel at WSBA have been very courteous and helpful.  |  |   |  |  |  |  |  |  |
| Please quantify your section's 2023-2024 member benefits:  |  |   |  |  |  |  |  |  |
| For example:  • \$3000 Scholarships, donations, grants awarded;  • 4 mini-CLEs produced  |  |   |  |  |  |  |  |  |
|  | E seminar with reduced fees for section nbers                                      | Co-sponsored half-day, full-day and/or multi-day CLE seminars with WSBA                     |  |  |  |  |  |  |
|  |  | Co-sponsored half-day, full-day and/or multi-day CLE seminars with <i>non</i> -WSBA entity. |  |  |  |  |  |  |

|   |         |         | Receptions/forums hosted or co-hosted                  |  |  |  |
|---|---------|---------|--|--|--|--|
|   |         |         | \$ amount given through donations/scholarships/grants. |  |  |  |
| Publishes our "Life Begins" newsletter – 3 issues   |         |         | Newsletters/publications produced                      |  |  |  |
|   |         |         | Mini-CLEs produced                                     |  |  |  |
|   |         |         | New Lawyer Outreach events/benefits                    |  |  |  |
|   |         |         | Recognitions/Awards given                              |  |  |  |
|   |         |         | Other (please describe):                               |  |  |  |
| SECTION DATA  To Be Completed by WSBA Sections Team |         |         |  |  |  |  |
| Section Membership Information:                     | 264     |         |  | Membership Size:<br>(As of September 30, 2024)   |  |  |
|   | \$6,936 | \$6,936 |  | FY24 Revenue (\$): For Sections Only: As of September 30, 2024   |  |  |
|   | \$4,990 |         | \$3,868  | Budgeted and Direct Expenses: Does not include the Per-Member- Charge. For Direct Expenses, draft estimate as of December 3, 2024.     |  |  |
| Section Executive Committee Information:            | 13      | 13      |  | Size of Executive Committee:<br>(include and specify voting and<br>non-voting positions)   |  |  |
|   | 12      |         |  | Number of Vacancies for FY25:<br>The number of positions with<br>terms beginning October 1, 2024<br>(FY25).                            |  |  |
|   | 9       | 9       |  | Number of Applicants for FY25:<br>Applications submitted in the<br>Spring-Summer of 2024 for terms<br>beginning October 1, 2024 (FY25) |  |  |

\_

<sup>&</sup>lt;sup>1</sup> Supreme Court Boards (Access to Justice Board, Disciplinary Board, LLLT Board, Limited Practice Board, MCLE Board and Practice of Law Board) provide annual reports to WSBA to support is responsibility under <u>GR 12.3</u>, to provide oversight and monitor compliance with applicable rules and orders. Boards have the option to use the WSBA template or to share their annual reports to the Washington Supreme Court.