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**Carla Calogero**  
ccalogero@reedlongyearlaw.com

Re: Elder Law Section Executive Committee – Carla Calogero Statement of Interest – At-Large Member Position 2022-2023 Term

I have had the privilege and pleasure to serve on the Elder Law Section Executive Committee since 2011, including as a past Chair of the Executive Committee and as Secretary. I have broad institutional knowledge and experience as an Executive Committee member with regard to the Section and Section leadership, as well as the relationship between the Section and WSBA.

It would be an honor to continue my service to the Executive Committee and to the membership as an At-Large Member position for the 2022-2023 term.

Thank you for your consideration.

REED LONGYEAR MALNATI CORWIN & BURNETT PLLC

A handwritten signature in blue ink, appearing to read "C Calogero".

Carla Calogero

**CARLA CALOGERO**  
**CURRICULUM VITAE**

Carla Calogero  
Reed Longyear, Malnati, Corwin and Burnett, PLLC  
801 Second Avenue, Suite 1415  
Seattle, Washington 98104  
(206) 624-6271  
ccalogero@reedlongyearlaw.com

**EDUCATION**

**Seattle University School of Law**  
Juris Doctor, 2009

**University of Washington**  
Master of Arts in Bioethics, 2006

**Western Washington University**  
Master of Arts in Education, 1998

**University of Washington**  
Bachelor of Arts in Zoology, 1995

**EXPERIENCE**

**Attorney**

REED, LONGYEAR, MALNATI, CORWIN & BURNETT, PLLC. Seattle, WA. October 2014 to present.

AIKEN, ST. LOUIS & SILJEG, P.S. Seattle, WA. August 2010 – September 2014.

Practice is limited to the representation of lay and professional fiduciaries, persons involved in guardianships, vulnerable adult protective actions, probates, and trusts, and to advance care and estate planning.

**Court Appointed Title 11 or Title 4 Guardian ad Litem, Special Representative, or Attorney.**  
KING COUNTY SUPERIOR COURT. February 2013 – Present.

Serve as court-appointed Guardian ad Litem or Attorney in Title 11 adult guardianship proceedings, as Guardian ad Litem for incapacitated litigants in Title 4 civil litigation proceedings, and as court-appointed Guardian ad Litem or Special Representative for minor or disabled beneficiaries in probate, trust, and TEDRA proceedings.

**Attorney Coordinator**

MEDICAL-LEGAL PARTNERSHIP of Seattle University School Of Law And Swedish Medical Center.

May – August 2010 (full term of position).

Assisted geriatric clinic clients and educated medical, legal, and social staff in identifying and pursuing legal remedies available to address health and legal issues of clinic clients.

**Volunteer Attorney**

SEATTLE COMMUNITY LAW CENTER.

March 2010 – August 2010.

Advised and represented clients in the Social Security disability application, appeal and administrative hearing processes.

**Legal Intern**

REED, LONGYEAR, MALNATI, & AHRENS, PLLC.

October 2008 – December 2009.

Assisted attorneys in estate planning, guardianship, probate and trust administration, and litigation.

**Legal Research Assistant** to Professor Lisa Brodoff.

SEATTLE UNIVERSITY SCHOOL OF LAW.

May 2007 – June 2009.

Researched, drafted, and edited law review article footnotes (*Planning for Alzheimer's Disease with a Mental Health Advance Directives*. 17 *Elder Law Journal* 239 (2010); *Lifting Burdens: Proof, Social Justice, and Public Assistance Administrative Hearings*, 32 *N.Y.U. Rev. L. & Soc. Change* 131 (2008)).

**Administrative Assistant**

RONALD A. PETERSON LAW CLINIC, Seattle University School of Law.

January – May 2009.

Supported clinical faculty in the management of multiple law clinics.

**Academic Tutor**

ASSOCIATES IN TUTORING AND ACADEMIC COUNSULTING.

October 2006 – April 2008.

Provided thirty hours weekly of one-on-one academic support for Seattle area high school students.

**Assistant to the Director**

BIOMEDICAL RESEARCH INTEGRITY SERIES: An Ethics Education Program For National Institute Of Health Trainees, University of Washington School of Medicine, Department of Medical History and Ethics.

February – August 2006.

Developed designed research ethics curricula and teaching guides and conducted ethics training seminars for scientists.

**Research Assistant**

UNIVERSITY OF WASHINGTON SCHOOL OF MEDICINE, DEPARTMENT OF MEDICAL HISTORY AND ETHICS.

June 2004 – December 2005.

Designed bioethics educational materials for use by primary care teaching physicians; Authored report outlining model medical ethics curricula for use by national team of medical educators.

**Bioethics Educator**

NORTHWEST ASSOCIATION FOR BIOMEDICAL RESEARCH.

Summers, 2005 and 2006.

**Genetics and Bioethics Instructor**

UNIVERSITY OF WASHINGTON DEPARTMENT OF GENOMICS EDUCATIONAL OUTREACH

Summers, 2001 through 2003.

**High School Teacher**

NATHAN HALE HIGH SCHOOL, Seattle School District.

1998 – 2004.

Biology and Genetics Educator.

**LEADERSHIP**

**Washington State Bar Association Elder Law Section Executive Committee**

At Large Member, present.

Secretary, 2019 – 2021.

Trustee, 2017 – 2019.

Immediate Past Chair, 2016 – 2017.

Chair, 2015-16.

Outreach Chair, 2012 – 2014.

Young Lawyer Division Liaison, 2011 – 2012.

**King County Bar Association Guardianship and Elder Law Section Executive Committee**

Treasurer, present.

Legislative Co-Chair, 2015 – 2020.

Chair, 2014 – 2015.

Secretary, 2013.

Treasurer, 2012.

Programs Co-Chair, 2011.

**Washington Association of Elder Law Attorneys**

Program Co-Chair, 2010 Annual Conference of the Washington Association of Elder Law Attorneys, "The Reformation of Elder Law: Meeting the Needs of Clients through Holistic Legal Advocacy."

**LEADERSHIP** *continued*

**Washington State Dementia Action Collaborative**, Member; Chair, Advance Care and Legal Planning Subcommittee. 2016 – 2020.

**PRESENTATIONS AND PUBLICATIONS**

Guardianships (Part II., Chapter 10, Probate, Guardianship, and Trust Act). Co-Author. 2021  
*Washington Lawyers Practice Manual*. 2021.

“Right to Counsel.” KCBA Inter-County Guardianship Guardian ad Litem Initial Certification. December 2021.

“Legislative and Case Law Update.” King County Bar Association Real Property and Probate Section. May 2021.

“Uniform Guardianship, Conservatorship and Other Protective Arrangements Act.” King County Bar Association Real Property and Probate Section. December 2020.

Chapter 5: Fiduciaries. Co-Author. *Estate Planning, Probate and Trust Administration in Washington State*. Washington State Bar Association. 2020.

“Considerations in Individualized End of Life Planning.” Laird Norton Wealth Management and Reed Longyear Malnati & Ahrens Client Seminar: Estate Planning for Your 60s and Beyond, January 2020.

“Marshaling and Inventorying Estate Assets.” King County Bar Association 15th Annual Probate Administration Seminar. November 2019.

“Advance Care and Estate Planning for Clients with Dementia – Ethical and Practical Considerations.” Estate Planning Council of North Central Washington. October 2019  
“Considerations in Individualized End of Life Planning.” King County Bar Association Real Property and Probate Section Meeting. May 2019.

“Alleged Incapacitated Person’s Right to Counsel.” KCBA Inter-County Guardianship Guardian ad Litem Initial Certification. April 2019.

“End of Life Planning.” Washington Women in Tax. October 2018.

“Advising Clients in End of Life Planning.” Washington State Bar Association Real Property Probate and Trust Section Midyear Conference. June 2018.

“The Guardian’s Considerations of End of Life Options in Washington State.” Washington Association of Professional Guardians Spring Conference. May 2018.

- “Guardian in Washington State.” Swedish Family Medicine First Hill - Geriatric Fellowship Program. February 2018.
- “Planning for Dying – Legal, Ethical and Clinical Perspectives” CLE. Co-Presenter. January 2018.
- “Working with Clients with Diminished Capacity.” Panelist. Advocating for Health Care Consumers in Uncertain Times CLE. Northwest Health Law Advocates. October 2017.
- “Standards, Ethics and GAL Best Practices.” Panelist and Moderator. Title 11 Guardianship Guardian ad Litem Training, King County Bar Association. April 2017.
- “Less Restrictive Alternatives to Guardianship.” Advanced Guardianship Issues, Continuing Legal Education Program (“CLE”), King County Bar Association. April 2017.
- “Examining the Guardian’s Work Through the Ethical Frameworks of Principialism and the Ethics of Care.” Guardianship Institute 14<sup>th</sup> Annual Certified Professional Guardian Continuing Education Program. April 2017.
- Panel: “Legal and Ethical Issues (of Voluntarily Stopping Eating and Drinking).” Panelist. Hastening Death by Voluntarily Stopping Eating and Drinking: Clinical, Legal, Ethical, Religious, and Family Perspectives Conference. Seattle University School of Law. October 2016.
- “Elder Law and Bioethics”, Presenter to the Care Management Certification Program at the University of Washington, Professional and Continuing Education. February 2016
- “Ethics and the Law.” CNSW Northwest Chapter Spring 2015 Symposium. May 2015.
- “Advance Directives and Surrogate Decision-Making.” Presenter to Geriatric Medicine and Palliative Care fellows. Veterans Affairs Puget Sound Health Care System. August 2015.
- “Omitted Heirs and Family Allowance.” Probate Litigation, King County Bar Association CLE. August 2015.
- “Washington Case Law and Legislative Update.” King County Bar Association Title 11 Guardian ad Litem Certification and Recertification Training. May, 2015.
- “Guardianship Proceedings in Washington State.” Presenter to geriatric and palliative medicine physicians, Veterans Affairs Puget Sound Health Care System. April 2015.
- “Washington Case Law and Legislative Update.” Advanced Guardianship Issues – New Paradigms for Your Guardianship Practice, King County Bar Association Continuing Legal Education Program (“CLE”). April 2015.

- “Powers of Attorney.” Personal Estate Planning for the 99%. King County Bar Association CLE. April 2015.
- “Durable Powers of Attorney for Healthcare.” American Parkinson Disease Association, Washington Chapter “Take Charge” program. April 2014.
- “Advance Care Directives and Surrogate Decision-Making in Washington State.” Ethics Committee, Veterans Affairs Puget Sound Health Care System. December 2014.
- “Guardianship in Washington State.” Guest Lecturer, Elder Law course, Seattle University School of Law. October 2014.
- “Introduction to Guardianship.” Introduction to Elder Law and Guardianship, King County Bar Association CLE. October 2014.
- “Guardianship in Washington State.” Guest Lecturer, Health Law Advocacy course, University of Washington School of Law. April 2014.
- “Advance Care and Financial Management Planning.” Personal Estate Planning for the 99%. King County Bar Association CLE. April 2014, and May 2013.
- “Washington State Case Law Update.” Washington State Bar Association 17<sup>th</sup> Annual Elder Law Conference. March 2014.
- “A Durable Power-of-Attorney May be the Most Important Legal Document You Execute.” Parkinson’s Pathfinder Winter 2014, Washington Chapter American Parkinson Disease Association.
- “Special Needs Trusts.” National Alliance on Mental Illness, Senior Parents of Adult Children with Mental Illness Support Group, Crown Hill Methodist Church. September 2013.
- “Washington State Case Law Update.” Washington State Bar Association 16<sup>th</sup> Annual Elder Law Conference. March 2013.
- “Elder Law.” Parkinson’s Disease Support Group. Horizon House. January 2013.
- “Death of the Incapacitated Person: Legal, Ethical and Practical Issues.” Washington Association of Professional Guardians, Spring Training. May 2012.
- “Less Restrictive Alternatives to Guardianship.” Inter-County Guardianship Guardian ad Litem Training, sponsored by the King County Bar Association Guardianship and Elder Law Section. April 2012.
- “Washington State Case Law Update.” Washington State Bar Association 14<sup>th</sup> Annual Elder Law Conference. September 2011.

“Ethical Considerations in Probate Practice” with Corey T. Denevan. Estate Administration: Why Every Step is Important, National Business Institute. August 2011.

“Avoiding Ethical Pitfalls: Best Practices When Serving as a Professional Fiduciary.” Certified Professional Guardian Continuing Education Program. April 2011.

“Medicaid Estate Recovery.” Medicaid Update 2011, National Business Institute CLE. March 2011.

“Guardianship and the Medicaid Client.” Medicaid Update 2011, National Business Institute CLE. March 2011.

“What Elders Need to Know About Elder Law.” Greenwood Senior Center. February 2011.

Chief Editor, King County Bar Association Family and Volunteer Guardian Handbook, 2010 Edition.

“Guardianships in Washington State: An Overview.” Washington Guardianship 2010, Health Education Network. June 2010.

“Less Restrictive Alternatives to Guardianships.” Washington Guardianship 2010, Health Education Network. June 2010.

“Modifications and Terminations to Guardianships.” Washington Guardianship 2010, Health Education Network. June 2010.

Research Assistant/Editor. Brodoff, Lisa, “Planning for Alzheimer’s Disease with Mental Health Advance Directives.” 17 Elder Law Journal 239 (2010).

Research Assistant/Contributor. Brodoff, Lisa, “Lifting Burdens: Proof, Social Justice, and Public Assistance Administrative Hearings.” 32 N.Y.U. Rev. L. & Soc. Change 131 (2008).

## **PROFESSIONAL MEMBERSHIPS**

**Washington State Bar Association**, 2009 – Present.  
Elder Law Section  
Real Property, Probate & Trust Section

**King County Bar Association**, 2009 – Present.  
Guardianship and Elder Law Section  
Real Property, Probate & Trust Section

**National Academy of Elder Law Attorneys**, 2009 – Present.

**Washington Academy of Elder Law Attorneys**, 2009 – Present.



**SELECTED CONFERENCES AND LEGAL EDUCATION PROGRAMS ATTENDED**

2021 Title 11 Adult Guardianship GAL/Court Visitor Training. King County Bar Association. December 2021.

Sixth Annual Estate Planning Seminar. University of Washington. October 2021.

Aging, Financial Decision-Making and Ethical Considerations. Aging Wisdom. February 2021.

“Executing Estate Planning Documents During COVID-19: Best Practices.” Washington State Bar Association (WSBA). April 2020.

“2019 Annual Fall Probate and Trust Seminar.” WSBA. December 2019.

“2019 Spring Elder Law CLE.” WSBA. April 2019.

“63<sup>rd</sup> Annual Estate Planning Conference.” University of Washington School of Law. November 2018.

“Real Property and Probate Section Midyear Meeting and Conference.” WSBA. June 2018.

“Advanced Guardianship Issues,” 2017, 2015, 2010, WSBA.

“Annual Trust & Estate Litigation Continuing Legal Education (CLE),” 2018, 2017, 2016, 2015, 2014, 2012, 2010, WSBA.

“Annual Fall Elder Law Conference,” 2016, 2015, 2014, 2013, 2012, 2011, 2010, 2009. WSBA.

“Masters Level Elder Law CLE,” 2016, KCBA.

“Navigating Elder Law Systems: Advising Clients in a Complex World,” 2016, WSBA.

59<sup>th</sup> Annual Estate Planning Conference, 2015, WSBA and the Estate Planning Council of Seattle.

Annual Fall Conference, 2015, 2014, Washington Academy of Elder Law Attorneys.

“Real Property, Probate and Trust Midyear Meeting and Conference,” 2015, 2014, WSBA.

“10<sup>th</sup> Annual Probate Administration,” 2014, King County Bar Association (KCBA).

“Personal Estate Planning for the 99%,” 2015, 2014, KCBA.

“Elder Law Essentials,” 2009, WSBA.

“Advising Clients – End of Life Issues,” 2008, Seattle University.

“Advanced Elder Law Conference,” 2008, National Academy of Elder Law Attorneys.

“Avoiding Legal Emergencies in a Medical Setting,” 2008, KCBA.

“Real Estate Boot Camp,” 2008, WSBA.

“Probate Boot Camp,” 2008, WSBA.

“Social Security Advocacy,” 2008, KCBA.

**COMMUNITY SERVICE**

**Sound Generations (formerly Senior Services)** Board of Directors, Member. June 2015 – 2021.

**Washington Working Interdisciplinary Network of Guardianship Stakeholders**, Long Range Planning Committee, committee member. October 2015 – 2018.

**Washington State POLST Task Force**, Member. August 2013 – 2018.

**American Parkinson Disease Association Northwest Chapter** Board of Directors, Member. September 2014 – September 2016.

**King County Superior Court Ex-Parte and Probate Department**, Probate and Guardianship Review and Delinquency Calendar, Volunteer Attorney. November 2010 – 2016.

**King County Bar Association Elder Law Clinic**, Volunteer Attorney. September 2010 – June 2015.

**Eastside Legal Assistance Program**, Bellevue, Washington, Volunteer Attorney. 2010 – 2012.

**Washington First Responders Wills Clinic**, September 2007 – September 2010.

**Seattle Community Law Center**, Seattle, Washington. March 2010 – August 2010.

**Victims of Crime Assistance, Senior Rights Assistance**, Senior Services, Seattle. March 2010 – August 2010.

**Seattle University Access to Justice Institute**, “Who’s Minding Our Elders in the Struggle for Social Justice?” Program producer and moderator. April 2009.

**Harborview Medical Center Ethics Committee**, Seattle, Washington, October 2005 – September 2008. Attended committee meetings regarding ethics consultations, ethics education, and institutional policy and co-produced ethics education forums: “The Perspectives of Guardians and Guardians ad Litem: When Treatment Decisions Go to an Outside Agency,” November 2007; “Decisions About Withdrawing Life Support for Patients with No Legal Surrogate Decision Maker,” January 2007.