

COURTLAND T. SHAFER, J.D.

SUMMARY

I am a licensed attorney who has five years' experience in the Financial Services/ Investments field.

EXPERIENCE

LAW OFFICES OF LLEWELLYN & SHAFER, PLLC

Member Attorney, May 2018 to Present

Attorney concentrating on issues involving investor claims, personal injury, and wills, trusts, estates, and guardianships litigation.

LAW OFFICES OF JOHN G. LLEWELLYN, PLLC

Attorney, May 2014 to April, 2018

Attorney concentrating on issues involving investor claims, personal injury, and wills, trusts, estates, and guardianships litigation.

SATTERBERG HEALY ECKHOUDT

Attorney, July 2005 to April, 2014

Attorney concentrating on issues involving investor claims and wills, trusts, estates, and guardianships litigation.

BANC OF AMERICA INVESTMENT SERVICES

Financial Advisor, August 2000 to July 2005

Financial Advisor (Formerly Investment Specialist), concentrating on advisory sales of a full range of investment products including Annuities, Mutual Funds, Insurance, 529 College Savings Trusts, and Financial Planning.

LAW OFFICES OF COURTLAND T. SHAFER

Attorney, February 1998- June 2000

Solo Practice Attorney handling a variety of cases, with an emphasis on Personal Injury and Creditor/ Debtor issues, downtown Seattle office.

INDEPENDENT CONTRACT ATTORNEY

July 1997- January 1998

Handled research contracts, civil and misdemeanor criminal cases.

LAW OFFICES OF LEMBARD G. HOWELL, P.S.

720 THIRD AVE., SUITE 2105

SEATTLE, WA 98104

Associate Attorney, June 1994- April 1997

Associate Attorney responsible for both my own caseload and research and writing assignments, at both trial and appellate levels, for a practice specializing in personal injury law.

Published Supreme Court Case: *Gilbert H. Moen Co. v Island Steel*, 128 Wn. 2d 745 (1996) (Co-Counsel)

INDEPENDENT CONTRACT ATTORNEY

November 1992- June 1994

EDUCATION

UNIVERSITY OF WASHINGTON SCHOOL OF LAW, SEATTLE, WASHINGTON
Juris Doctor Degree, June 1992

UNIVERSITY OF WASHINGTON
B.A. Political Science, June 1989
B.A. Economics, June 1989
Awarded membership in Omicron Delta Epsilon,
Economics honor society, 1989

BAR ADMISSION AND OTHER LICENSES

- Admitted to Washington State Bar November 1992, WSBA No. 22000
- Other previously held investment licenses include Series 7, Series 63, and Series 66 Securities licenses, life insurance/annuities licenses for Washington, Oregon, Idaho, California.

Courtland Shafer

Statement of Interest:

First, I am the current DR Section Chair 10/22-9/24 term. Prior to that, I was the Section Treasurer from 2015 through 2022. I think the most important thing I can do as Treasurer, is allow the Chair to spend their attention on the core mission of the Section, while relying on my background as Treasurer to make sure that the proposed budgets will be made in a timely manner. I can also make sure that the overall fiscal procedures will remain sound.