

**LIMITED LICENSE LEGAL TECHNICIAN (LLLT) BOARD**  
**AGENDA for January 18, 2017**

Washington State Bar Association  
1325 Fourth Avenue – Suite 600  
Seattle, Washington 98101  
1:30 p.m. to 4:30 p.m.

1. **Call to Order/Preliminary Matters** (1:30 p.m.)
  - Outreach Update
  - Approval of Meeting Minutes
2. **LLLT Board Retreat** (Steve Crossland) (1:45 p.m.)
3. **Presentation from Anne Seidel regarding the lawyer RPC 1.15A (h)(9) relating to LLLT signature authority on trust accounts.** (Steve Crossland and Anne Seidel) (2:00 p.m.)
4. **New Practice Area - Personal Services Subcommittee Report** (Nancy Ivarinen) (2:30 p.m.)
5. **Family Law Exam Committee Report** (Nancy Ivarinen) (3:00 p.m.)
6. **Discussion of philosophy behind setting LLLT license fee amounts** (Steve Crossland) (3:15 p.m.)
7. **Discussion of philosophy behind assessments for Client Protection Fund** (Steve Crossland) (3:30 p.m.)
8. **Information and Discussion: Suggested Amendments to WSBA Bylaws to Finalize Implementation of Coordinated Regulatory System** (Steve Crossland) (3:45 p.m.)
9. **Information and Action: Suggested APR 28, LLLT RPC, and Lawyer RPC rule amendments being provided to the BOG for information and then to the Court, and final approval of suggested amendments to the Lawyer RPC** (Bobby Henry/Joe Terrenzio) (4:00 p.m.)

**MEETING MATERIALS**

1. Outreach Update



2. Draft Meeting Minutes from December 14, 2017
3. Supporting Materials for RPC 1.15A(h)(9) presentation
4. Proposed Consumer, Money & Debt practice area overview
5. Memo to BOG for Coordinated Licensing Bylaw Changes
6. Coordinated Licensing Bylaw Changes – Blackline
7. Coordinated Licensing Bylaw Changes – Clean
8. Memo to BOG for APR 28 and RPC Suggested Amendments
9. Memo to CPE for Suggested Amendments
10. April 3, 2017 Letter from Supreme Court
11. APR 28 Suggested Amendments – Blackline
12. APR 28 Suggested Amendments – Clean
13. LLLT RPC Suggested Amendments – Blackline
14. LLLT RPC Suggested Amendment – Clean
15. Lawyer RPC Suggested Amendments – Blackline
16. Lawyer RPC Suggested Amendments – Clean

