

LLLT Board

Established by Washington Supreme Court APR 28
Administered by the WSBA
Steve Crossland, Chair



LIMITED LICENSE LEGAL TECHNICIAN (LLLT) BOARD

Meeting Minutes for November 19, 2018

Washington State Bar Association
1325 Fourth Avenue – Suite 600
Seattle, Washington 98101

LLLT Board Members in Attendance:

- | | |
|--|--|
| <input checked="" type="checkbox"/> Stephen Crossland, Chair | <input checked="" type="checkbox"/> Stephanie Delaney (remote) |
| <input checked="" type="checkbox"/> Sarah Bove | <input type="checkbox"/> Gail Hammer |
| <input checked="" type="checkbox"/> Glen Bristow | <input checked="" type="checkbox"/> Nancy Ivarinen |
| <input checked="" type="checkbox"/> Catherine Brown (remote) | <input checked="" type="checkbox"/> Andrea Jarmon |
| <input checked="" type="checkbox"/> Christy Carpenter | <input checked="" type="checkbox"/> Genevieve Mann (remote) |
| <input checked="" type="checkbox"/> Brenda Cothary | <input checked="" type="checkbox"/> Ruth McIntyre |
| <input checked="" type="checkbox"/> Jeanne Dawes (remote) | <input checked="" type="checkbox"/> Jennifer Petersen |
| | <input checked="" type="checkbox"/> Amy Riedel |

Staff and Others in Attendance during some or all of the meeting:

Renata Garcia (Innovative Licensing Programs Manager), Jaimie Patneauade (LLLT Lead), Jennifer Ortega (LLLT#118), Judge Fred Corbit (Access to Justice Board liaison), P.J. Grabicki (BOG liaison), Doug Ende (WSBA Director of the Office of Disciplinary Counsel), Cheryl Heuett (WSBA Senior Auditor), Jean Marie Clavere (WSBA Professional Responsibility Counsel), and Bobby Henry (WSBA Associate Director for Regulatory Services)

Call to Order / Preliminary Matters

The meeting was called to order at 1:00 p.m.



Renata de Carvalho Garcia, WSBA Staff Liaison
1325 4th Avenue | Suite 600 | Seattle, WA 98101-2539
206-733-5912 | renatag@wsba.org | www.wsba.org

- Outreach Update

A brief overview of outreach efforts was given. Since the October meeting, WSBA staff along with several LLLTs, held sessions at Tacoma Community College, Highline College and Whatcom Community College. Additional outreach to Community Colleges is scheduled in the coming months.

Steve and Brenda gave an overview of the NFPA National Convention. The LLLT license was well received and many other states connected with Steve and Paula to discuss the license. Amy reported that she attended the Career and Employment Services Counsel Conference in Olympia. She spoke about the LLLT license and was well received. There will be an opportunity to speak to the group again in February 2019.

Steve reported that he will be meeting with Yakima Community College about LLLT core curriculum courses.

Catherine discussed the Law360 article about LLLTs. She also brought up the Access to Justice Conference to be held in Spokane in June of 2019 and suggested the board consider submitting a content proposal for the conference. Catherine also discussed the ABA Lewis Brown Award and asked for suggestions for recommending a LLLT or LLLT-lawyer collaboration to nominate for the award.

P.J. mentioned to the board that he met with the new Dean of Gonzaga and would like to arrange a meeting between himself, the Dean and Steve. Genevieve mentioned that she is very excited about the new Dean and feels that he will be supportive of the LLLT license.

Steve advised that he is writing an article for NCBE which is an update to a previous article written for the organization. Steve also reported that he met with a group organized by the chief justice of the New Mexico Supreme court to discuss the LLLT license. He has received an invitation to go to the University of Arizona law school and has gone to Stanford and Vermont to talk about the license as well.

- Approval of Meeting Minutes

The October 8, 2018 meeting minutes were approved.

LLLT Board Official Communication to LLLTs Regarding Mandatory Supplemental Education Related to Enhanced Scope of Practice

The board reviewed and approved an official board statement to be delivered to all LLLTs by mail and email.



Diversity and Inclusion Training facilitated by Robin Nussbaum

Trust Account Committee (Jeanne Dawes, Sarah Bove, Andrea Jarmon)

Doug Ende, Director of the Office of Disciplinary Counsel, discussed the edits the trust account committee suggested to the RPCs. Doug explained that when drafting the current rule, the concern was that the trust accounting may be left to LLLTs in some firms even if they are not the person who should be handling this task. Cheryl Heuett, WSBA Senior Auditor, explained how, as an auditor, she researches trust account issues. The Board determined that they would continue the discussion at the next meeting.

New Practice Area Workgroup (Nancy Ivarinen)

Nancy reported that the workgroup is continuing to work with subject matter experts on the proposed new practice area of Consumer, Money and Debt. Nancy advised reported that the workgroup will be looking at specific materials related to the proposed actions at the next meeting.

Adjournment

The meeting adjourned at 4:30 p.m.

