

WASHINGTON STATE BAR ASSOCIATION

New Governor Orientation Agenda (All Sessions)

July 20 – 22, 2022 | Tacoma, WA & Zoom

The mission of the Washington State Bar Association is to serve the public and the members of the Bar, to ensure the integrity of the legal profession, and to champion justice.

Materials: *New Bar Board Member Handbook* and [Governors Manual](#)

Part 1: Wednesday, July 20, 2022 2 – 4pm Marriott Hilltop Room & Zoom		
2:00pm	Welcome, New Governor Orientation Overview & Goals	Brian Tollefson, 2021-2022 President Hunter Abell, 2022-2023 President-elect Terra Nevitt, Executive Director
2:10pm	Introductions	Sara Niegowski, Chief Communications Officer
2:40pm	WSBA Mission	Brian Tollefson Hunter Abell
2:50pm	WSBA's Community & Structure	Terra Nevitt
3:20pm	Three Primary Fiduciary Duties	Brian Tollefson Hunter Abell Terra Nevitt
3:50pm	Q&A	Terra Nevitt
Part 2: Thursday, July 21, 2022 8 – 10am GTCC 315 & Zoom		
8:00am	Welcome Back & Introductions	Brian Tollefson
8:05am	Buddy Breakfast – Panel Discussion <i>All current and incoming board members welcome.</i> <i>This session is not available via Zoom but will be recorded.</i>	Former Governor Panel Vernon Harkins, 2011-2014 Russell Knight, 2018-2021 Sal Mungia, 2008-2011
8:35am	Buddy Breakfast – Small Table Discussions	
9:00am	NEW ROOM – GTCC 316 Confidentiality, Sensitive Information & What You Need to Know about the Discipline System: The Basics	Julie Shankland, General Counsel Doug Ende, Disciplinary Counsel
9:50am	Q&A	Julie Shankland Doug Ende Terra Nevitt
Part 3: Friday, July 22, 2022 8 – 10am GTCC 316 & Zoom		
8:00am	Welcome Back and Agenda for Today	Brian Tollefson
8:05am	Cultivating a Constructive Board-Staff Partnership	Brian Tollefson Hunter Abell
8:15am	Overview: How an Idea Can Become Policy & Working	Terra Nevitt

Attendee Version - Updated 07.19.22; subject to change

	with WSBA Staff	
8:45am	WSBA Financial Structure	Kevin Plachy, Director of Advancement Tiffany Lynch, Finance Manager (<i>tent.</i>)
9:05am	Be Your Bar's Best Ambassador	Sara Niegowski
9:30am	Key Documents, Information & FAQs	Shelly Bynum, Executive Administrator
9:50am	Next Steps: September Meeting, Retreat and Continued Orientations	Terra Nevitt Shelly Bynum